# ONESOURCE INDUSTRIES AND VENTURES LIMITED

**(Formerly Known as Onesource Ideas Venture Limited)**

CIN: L46201MP1994PLC076682
Registered Office Address: 35 Block-C Mansarovar Complex, 7 No Stop M Pnagar Mpsrtc Depo 7, M.P. Vidhan Sabha, Bhopal,Huzur, Madhya Pradesh, India- 462004
Email Id: cs@osivl.com Contact No: +91 6232119251 Website: www.osivl.com

**Additional Disclosure**

Statement on Utilization of proceeds from preferential issue of Convertible Equity Share Warrants ("Warrants") Issue: -

Pursuant to the issue of Preferential Issue of Convertible Equity Share Warrants ("Warrants"), the Company has received proceeds from the warrants issue from the allottees. The utilisation of such funds as of 31/03/2026 is detailed below:

| Particulars | Amount (Rs. In Lakhs) |
|---|---|
| **Total Proceeds from the warrants Issue** | **118.18** |
| Utilised For: | |
| - Working Capital Requirements | 57.44 |
| - Capital Expenditure | - |
| - Repayment of Borrowing | 13.00 |
| - Issue related expenses | 3.64 |
| - General Corporate Purpose | 6.32 |
| - Other (Specify) | - |
| **Total Utilised** | **80.39** |
| **Unutilised Balance** | **37.78** |

Note: The balance amount, if any, remains invested in short-term fixed deposits or bank balance, pending deployment for approved purposes.

Note: The Company confirms that the utilisation is in accordance with the objects stated in the offer documents/ resolutions passed for the issue of warrants, utilisation has been reviewed by the Audit Committee.

