Additional Disclosure

Statement on Utilization of proceeds from preferential issue of Convertible Equity Share Warrants ("Warrants") Issue: -

Pursuant to the issue of Preferential Issue of Convertible Equity Share Warrants ("Warrants"), the Company has received proceeds from the warrants issue from the allottees. The utilisation of such funds as of 30-06-2026 is detailed below:

Particulars	Amount (Rs. In Lakhs)
Total Proceeds from the warrants Issue	**118.18**
Utilised For:	
- Working Capital Requirements	95.22
- Capital Expenditure	-
- Repayment of Borrowing	13.00
- Issue related expenses	3.64
- General Corporate Purpose	6.32
- Other (Specify)	-
Total Utilised	**118.18**
Unutilised Balance	**0.00**

Note: During the quarter, no fresh proceeds were raised, and the proceeds raised earlier had been fully utilised.

Note: The Company confirms that the utilisation is in accordance with the objects stated in the offer documents/ resolutions passed for the issue of warrants, utilisation has been reviewed by the Audit Committee.

