ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly Known as Onesource Ideas Venture Limited)

CIN: L46201MP1994PLC076682

Registered Office Address: 35 Block-C Mansarovar Complex, 7 No Stop M Pnagar Mpsrtc Depo 7, M.P. Vidhan Sabha, Bhopal,Huzur, Madhya Pradesh, India- 462004

Email Id: cs@osivl.com Contact No: +91 62321 19251 Website: www.osivl.com

Date: February 18, 2026

To,
The Corporate Relationship Department
BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai – 400001

BSE Scrip Code: 530805
ISIN: INE125F01032

Dear Sir/Madam,

Subject: Allotment of 77,50,000 (Seventy-Seven Lakhs Fifty Thousand) Fully Convertible Warrants on Preferential Basis to Investors.

Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Schedule III to the Listing Regulations, and in continuation to our earlier intimation(s) in this regard, we would like to inform you that pursuant to the resolution passed by the Board of Directors ("**Board**") in its meeting held on September 04, 2025 and the special resolution passed by the members of the Company at the Annual General Meeting ("**AGM**") held on Tuesday, September 30, 2025, and in pursuance of the in-principle approval Letter No. LOD/PREF/GB/FIP/1635/2025-26 dated February 04, 2026 received from BSE Limited ("**BSE**"), the board of directors of the Company through a resolution passed in its meeting dated February 18, 2026, has allotted 77,50,000 (Seventy-Seven Lakhs Fifty Thousand) fully convertible warrants ("**Warrants**") at a price (inclusive of both the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 6.10/- per warrant ("**Warrant Issue Price**"), aggregating to Rs. 4,72,75,000/- (Rupees Four Crore Seventy Two Lakhs Seventy-Five Thousand Only), on a preferential basis to the following Three investors (forming part of Non-Promoter Group category) ("**Allottees**") in the following manner:

Details of Allottees

Sr. No.	Name of Allottees	Category	Number of Warrants Allotted	Warrant Subscription Price Received (INR)
1	Shibhu Maurya	Non-Promoter	65,00,000	3,96,50,000.00
2	Vishan Das Tharani	Non-Promoter	2,50,000	15,25,000.00

3	Hitesh Kumar Loonia HUF	Non-Promoter	10,00,000	61,00,000.0

Total Warrants: 77,50,000, **Total Amount**: Rs. 4,72,75,000/-

The Company has received 25% (Twenty Five Percent) of the Warrant Issue Price, i.e., Rs. 1.525/- (Rupees One Point Five Two Five Paisa Only) per warrant, aggregating to Rs. 1,18,18,750/- (Rupees One Crore Eighteen Lakhs Eighteen Thousand Seven Hundred and Fifty Only), as the Warrant Subscription Price from the Allottees.

The allotment of these warrants entitles the allottees to seek conversion of the warrants in one or more tranches within a maximum period of 18 months from the date of allotment of the warrants. The conversion will happen upon payment of the Warrant Exercise Price of Rs. 4.575/- (Rupees Four Point Five Seven Five Only) per warrant (which is 75% of the Warrant Issue Price), and the allottees will be allotted one fully paid-up equity share of the Company having face value of Re. 1/- each at a price of Rs. 6.10/- per share (including a premium of Rs. 5.10/- per share) against each warrant.

As the Company has allotted the convertible warrants to the allottees, there is no change in the paid-up share capital of the Company at this stage.

The details as required by SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as ***Annexure-A***.

The Board meeting commenced at 16:30 hrs. and concluded at 17:00 hrs. today.

Kindly take the same on record.

Thanking you,
Yours truly,

For, ONESOURCE INDUSTRIES AND VENTURES LIMITED
(Formerly Known as Onesource Ideas Venture Limited)

NEHA PRAJAPATI

Digitally signed by NEHA PRAJAPATI
Date: 2026.02.18 17:05:32 +05'30'

CS NEHA RAVI PRAJAPATI
Company Secretary and Compliance Officer
M. No: A67093

Encl.: As above

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Annexure A

Details regarding the Preferential Issue pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/information by listed entities dated July 13, 2023

Particulars	Information				
Type of securities proposed to be issued *(viz. Equity Shares, Convertibles, etc.)*	Fully Convertible Warrants. Each warrant shall be fully convertible into or exchangeable for one fully paid-up Equity Share of the Company having a face value of Re. 1/- (Rupees One Only) each at a price of Rs. 6.10/- (Rupees Six Point One Zero Only) per share, including a premium of Rs. 5.10/- (Rupees Five Point One Zero Only) per share.				
Type of issuance *(Further public offering, rights issue, depository receipts (ADR/GDR), qualified institutional placement, preferential allotment etc.)*	Preferential Issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.				
Total number of securities proposed to be issued / total amount	The Company has allotted 77,50,000 (Seventy-Seven Lakhs Fifty Thousand) warrants for cash consideration upon receipt of 25% (Twenty Five Percent) of the Warrant Issue Price, i.e., Rs. 1.525/- (Rupees One Point Five Two Five Paisa Only) per warrant, aggregating to Rs. 1,18,18,750/- (Rupees Rupees One Crore Eighteen Lakhs Eighteen Thousand Seven Hundred and Fifty Only) as the Warrant Subscription Price, in terms of extant provisions.				
Name of Investors	1. Shibhu Maurya 2. Vishan Das Tharani 3. Hitesh Kumar Loonia HUF				
Post Allotment of Securities – Outcome of Subscription	**Name of Proposed Allottees**	**Shareholding Pre-Preferential Issue to the Proposed Allottees as on 18.12.2026 (on a fully diluted basis)**		**Shareholding post conversion of proposed warrants (on fully diluted basis) ***	
		No. of shares held	**% Held**	**No. of shares to be held**	**% to be Held**
	Shibhu Maurya	1,05,667	0.34%	66,05,667	17.62%
	Vishan Das Tharani	0	0.00%	2,50,000	0.67%

	Hitesh Kumar Loonia HUF	0	0.00%	10,00,000	2.60%

Issue Price / Allotted Price	Rs. 6.10/- (Rupees Six Point One Zero Paisa Only) per warrant. For determining the issue price, a valuation report from a registered valuer and pricing certificate in accordance with Regulation 164(1)/166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 were considered.
Number of Investors	03 (Three)
In case of convertibles – Intimation on conversion of securities or lapse of tenure.	The rights attached to warrants may be exercised by the warrant holders in one or more tranches at any time on or before expiry of 18 months from the date of allotment of the warrants. If the warrant holders do not exercise the rights within 18 months, such unexercised warrants shall lapse and the amount paid at the time of subscription shall stand forfeited.