

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly Known as Onesource Ideas Venture Limited)

CIN: L46201TN1994PLC097983

Registered Office Address: 35 Block-C Mansarovar Complex, 7 No Stop M Pnagar Mpsrtc Depo 7,
M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India- 462004

Email Id: cs@osivl.com

Contact No: 9685634568

Website: www.osivl.com

April 28, 2025

**Corporate Relations Department,
BSE Limited,**

2nd Floor, P.J Towers,
Dalal Street,
Mumbai-400 001

**Name of Scrip: Onesource Industries and Ventures Limited
Scrip Code: 530805**

Sub.: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir,

This is in further to our earlier intimation dated April 07, 2025, with respect to the offer and issue of Equity Shares of the Company by way of a Rights Issue to Eligible Equity Shareholders of the Company as on Record Date (April 15, 2025) for an aggregate amount not exceeding Rs. 48,89,25,000 (Rupees Forty Eight Crores Eight Nine Lakhs Twenty Five Only)[#], in accordance with the applicable laws including circulars issued by SEBI from time to time.

[#] Assuming full subscription.

In relation to the Rights Issue, we enclose copies of advertisement issued by the Company today, i.e., Monday, April 28 2025, in all editions of Financial Express (English Language) and in all editions of Jansatta (Hindi Language).

This intimation is issued in terms of Regulation 84 of the SEBI ICDR Regulations, Regulation 30 of the SEBI Listing Regulations and all other applicable provisions.

The above advertisement is also available on the website of the Company i.e., www.osivl.com

We request you to take the aforesaid on records.

Thanking You

For **ONESOURCE INDUSTRIES AND VENTURES LIMITED**

NEHA
PRAJAPATI
Digitally signed by
NEHA PRAJAPATI
Date: 2025.04.28
13:00:43 +05'30'

(NEHA PRAJAPATI)

Company Secretary and Compliance Officer



RP - Sanjiv Goenka Group
Growing Legacies



CESC LIMITED

NOTICE INVITING TENDER (NIT)

MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS

CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.

Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES				
The following State Governments have offered to sell stock by way of auction, for an aggregate amount of ₹24,700 crore (Face Value).				
Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
Total		24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor	29th day of July 2015
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Hyderabad
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor	U45203TG2015PTC09984
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: D No 8-2-293/82/A/1222/4, Co-Operative House Building Society Ltd, Road No 36, Jubilee Hills, Hyderabad- 500033, Telangana, India Hyderabad office: Auric Vasavi MPF, Vasavi MPF Grand Ameerpeth Yella Reddy Guda, Hyderabad- 500073 Email id: corp.sahitinfotech@gmail.com
6. Insolvency commencement date in respect of corporate debtor	25th day of April 2025
7. Estimated date of closure of insolvency resolution process	22nd day of October 2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Kamalesh Kumar Singhania IBBI/PA-002/IP-N00223/2016-2017/10050
9. Address and e-mail of the interim resolution professional, as registered with the Board	At: Venkat Narasingha Rao Kalvakota Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@gavipgroup.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	Hyderabad office: Auric Vasavi MPF, Vasavi MPF Grand Ameerpeth Yella Reddy Guda, Hyderabad- 500073 Email id: corp.sahitinfotech@gmail.com
11. Last date for submission of claims	9th day of May 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Name the class(es) 1. Home Buyers
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	1. Mr. Venkat Narasingha Rao Kalvakota 2. Mr. Venugopal Kaspa 3. Mr. Niranjana Miriyala
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: http://www.ibbi.gov.in/home/downloads Physical Address: As stated in entry No. 10

Noted & hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited on 25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class "**Home Buyers**" in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Kamalesh Kumar Singhania
IBBI Regn No. : IBBI/PA-002/IP-N00223/2016-2017/10050
Interim Resolution Professional

Date : 26.04.2025
Place : Kolkata

In the matter of M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFA No.: AA2100502/311225/203785 valid till 31.12.2025

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
INDIAN TECHNO METAL COMPANY LIMITED
OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNO METAL COMPANY LIMITED CIN: U27205DL2009PLC192248 PAN : AACCI1192G
2. Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website	Not Applicable
4. Details of Place where majority of fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for FY 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiantechmetal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiantechmetal@gmail.com
10. Last date for receipt of expression of interest	15.05.2025
11. Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12. Last date for submission of objections to provisional list	Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants	Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFRP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit EOI	ibc.indiantechmetal@gmail.com
17. Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited
Registration Number: IBBI/PA-002/IP-N00003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence: ibc.indiantechmetal@gmail.com
Email: Registered with IBBI - bajaj.vikram@gmail.com

Date:- 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE only. Subsequently the Name of the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSRTC Depo 7, M.P. Vidhan Sabha,Bhopal, Huzur, Madhya Pradesh, India, 462004
Contact No.: +91- 96856 34568; **Email id:** cs@osivl.com; **Website:** <https://www.osivl.com/>
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinerta.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156 OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL/1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at <https://www.osivl.com/>;
- (ii) The Registrar to the Issue at <https://www.osivl.com/>;
- (iii) The Stock Exchange at <https://www.bseindia.com/>;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e. <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivl.com; (ii) the Registrar at www.skylinerta.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinerta.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivl.com).

OTHER IMPORTANT LINKS AND HELPLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinerta.com>; b) Updation of e-mail address/ mobile number in the records maintained by the Registrar or our Company: <https://www.skylinerta.com>; or <https://www.osivl.com>; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://www.skylinerta.com>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at ipo@skylinerta.com and cs@osivl.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 Turnaround Corporate Advisors Private Limited CIN: U74140DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390 E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/INM00012290	 Skyline Financial Services Private Limited CIN: 74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi- 110020, India Tel: 011 2681 2683; Fax: 011-26812682 E-mail: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Anuj Rana SEBI Registration No.: INROQ003241

Place: Bhopal
Date: April 28, 2025

For Onesource Industries and Ventures Limited
Sd/-
(NEHA PRAJAPATI)
Company Secretary and Compliance officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and

**RP-Sanjiv Goenka Group**
Growing Legacies

**CESC LIMITED**

NOTICE INVITING TENDER (NIT)
MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS
CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.
Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>

**भारतीय रिज़र्व बैंक**
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
	Total	24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS
1. Name of corporate debtor: **Sahiti Infotech Ventures India Private Limited**
2. Date of incorporation of corporate debtor: **29th day of July 2015**
3. Authority under which corporate debtor is incorporated/registered: **Registrar of Companies, Hyderabad**
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor: **U45203TG2015PTC099984**
5. Address of the registered office and principal office (if any) of corporate debtor: **Registered Office: D No 8-2-333/2A/1222/F4, Co-Operative House Building Society Ltd, Road No 36, Jubilee Hills, Hyderabad - 500033, Telangana, India.**
29th day of April 2025
6. Insolvency commencement date in respect of corporate debtor: **22nd day of October 2025**
7. Estimated date of closure of insolvency resolution process: **22nd day of October 2025**
8. Name and registration number of the insolvency professional acting as interim resolution professional: **Kamalesh Kumar Singhania IBBI/PA-002/P-NO0023/2016-2017/10050**
9. Address and e-mail of the interim resolution professional, as registered with the Board: **AV Insolvency Professionals Pvt. Ltd, Bajarang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@avipgroup.co.in**
Hyderabad office: A/15 Vasavi MP, Vasavi MP, Grand Meerpeeth Yella Reddy Guda, Hyderabad - 500073 Email ID: chirp.sahitinfotech@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional: **9th day of May 2025**
11. Last date for submission of claims: **9th day of May 2025**
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional: **1. Home Buyers**
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class): **1. Mr. Venkata Narsingh Rao Kalvakota 2. Mr. Venugopal Kaspa 3. Mr. Niranjan Miriyala**
14. (a) Relevant Forms and (b) Details of authorized representatives are available at: **Web link: <http://www.ibbi.gov.in/home/downloads> Physical Address: As stated in entry No. 10**
Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited** on **25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class **"Home Buyers"** in Form CA. Submission of false or misleading proofs of claim shall attract penalties.

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR INDIAN TECHNO METAL COMPANY LIMITED OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH) (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
RELEVANT PARTICULARS
1. Name of the corporate debtor along with PAN/CIN/LLP No.: **INDIAN TECHNO METAL COMPANY LIMITED CIN: U27205OL2009PLC192248 PAN: - AACCI1192G**
2. Address of the registered office: **Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008**
3. URL of website: **Not Applicable**
4. Details of Place where majority of fixed Assets are located: **Vishakhapatnam, Andhra Pradesh**
5. Installed capacity of main products/ services: **Not Available**
6. Quantity and value of main products/ services sold in last financial year: **Last Financial Statements available on record are for F Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.**
7. Number of employees/ workmen: **NIL**
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: **May be obtained by sending an email to ibc.indiatechnometal@gmail.com**
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: **May be obtained by sending an email to ibc.indiatechnometal@gmail.com**
10. Last date for receipt of expression of interest: **15.05.2025**
11. Date of issue of provisional list of prospective resolution applicants: **Within 10 days of above**
12. Last date for submission of objections to provisional list: **Within 5 days of issuance of provisional list of prospective resolution applicants**
13. Date of issue of final list of prospective resolution applicants: **Within 10 days of above**
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants: **Within 5 days of issuance of Final List of Prospective Resolution Applicants**
15. Last date of submission of resolution plans: **30 days from issuance of Information Memorandum, RFPP and Evaluation Matrix to Prospective Resolution Applicants**
16. Process email id to submit EOI: **ibc.indiatechnometal@gmail.com**
17. Details of corporate debtor's registration as MSME: **Not Available**

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16. Process email id to submit EOI: **ibc.indiatechnometal@gmail.com**
17. Details of corporate debtor's registration as MSME: **Not Available**

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE limited ("BSE"). Subsequently the Name of the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSTC Depo 7, M.P. Vidhan Sabha, Bhopal, Madhya Pradesh, India, 462004
Contact No.: +91- 96856 34558; **Email id:** cs@osivl.com; **Website:** <https://www.osivl.com/>
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME	
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*
Wednesday, April 30, 2025	Friday, May 16, 2025
ISSUE CLOSES ON#	
Wednesday, May 21, 2025	

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.
* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders; wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinertat.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinertat.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVISE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156 OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at <https://www.osivl.com/>;
- The Registrar to the Issue at <https://www.osivl.com/>;
- The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email on April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access



RP- Sanjiv Goenka Group
Growing Legacies



CESC LIMITED

NOTICE INVITING TENDER (NIT)

MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS

CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.

Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
	Uttarakhand	1,000	10	Yield Basis
Total		24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Code of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor	29th day of July 2015
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Hyderabad
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45203TG2015PTC099984
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office : D No.8-2-293/82A/1222/F4, Co-Operative House Building Society Ltd, Road No 36, Jubilee Hills, Hyderabad - 500033, Telangana, India.
6. Insolvency commencement date in respect of corporate debtor	25th day of April 2025
7. Estimated date of closure of insolvency resolution process	22nd day of October 2025
8. Name and registration number of the insolvency professional acting as Interim resolution professional	Kamalesh Kumar Singhania IBBI/IPA-002/IP-NO0023/2016-2017/10050
9. Address and e-mail of the interim resolution professional, as registered with the Board.	AV Insolvency Professionals Pvt. Ltd, Bajarang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@avipgroup.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	Hyderabad office: Aurvis Vasavi MPM, Vasavi MPM Grand Ameerpeth Yella Reddy Guda, Hyderabad- 500073 Email ID: crip.sahitinfotech@gmail.com
11. Last date for submission of claims	9th day of May 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	1. Home Buyers (Name of the class)
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	1. Mr. Venkatesh Narsingh Rao Kalvakota 2. Mr. Venugopal Kaspa 3. Mr. Niranjan Miriyala
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: http://www.ibbi.gov.in/home/downloads Physical Address: As stated in entry No. 10

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited** on **25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class **"Home Buyers"** in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Kamalesh Kumar Singhania
IBBI Regn No. : IBBI/IPA-002/IP-NO0023/2016-2017/10050
Interim Resolution Professional

Date : 26.04.2025
Place : Kolkata

In the matter of M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFA No. : AA2/10050/23/11225/203785 valid till 31.12.2025

FORM A

INVITATION FOR EXPRESSION OF INTEREST FOR INDIAN TECHNO METAL COMPANY LIMITED OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH) (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNO METAL COMPANY LIMITED CIN: U27205DL2009PLC192248 PAN: - AACCH1192G
2. Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website	Not Applicable
4. Details of Place where majority of fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for F Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
10. Last date for receipt of expression of interest	15.05.2025
11. Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12. Last date for submission of objections to provisional list of prospective resolution applicants	Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants	Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFRP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit EOI	ibc.indiantechnometal@gmail.com
17. Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited

Registration Number: IBBI/IPA-002/IP-NO0003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence- ibc.indiantechnometal@gmail.com
Email: Registered with IBBI - bajaj.vikram@gmail.com

Date:- 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE only. Subsequently the Name of the Company changed to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSRTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004
Contact No.: +91- 96856 34568; **Email id:** cs@osivl.com; **Website:** <https://www.osivl.com/>
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48.89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48.89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.
* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

➤ Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to **"Making of an Application through the ASBA process"** on page 156 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinertat.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinertat.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in **"Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form"** on page 159 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to **"Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process"** on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

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Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

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DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at <https://www.osivl.com/>;
- (ii) The Registrar to the Issue at <https://www.osivl.com/>;
- (iii) The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e. <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email on April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivl.com/; (ii) the Registrar at www.skylinertat.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivl.com/).

OTHER IMPORTANT LINKS AND HELPLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinertat.com/>; b) Updation of e-mail address/ mobile number in the records maintained by the Registrar or our Company: <https://www.skylinertat.com/>; or <https://www.osivl.com/>; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://www.skylinertat.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at ipo@skylinertat.com and cs@osivl.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable.

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 Turnaround Corporate Advisors Private Limited CIN: U74140DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390, E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/INM000012290	 Skyline Financial Services Private Limited CIN: U74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi- 110020, India Tel: 011 2681 2683; Fax: 011-26812682 E-mail: ipo@skylinertat.com Investor Grievance Email: grievances@skylinertat.com Website: www.skylinertat.com Contact Person: Anuj Rana SEBI Registration No.: INROQ0003241

Place: Bhopal
Date: April 28, 2025

For Onesource Industries and Ventures Limited
Sd/-
(NEHA PRAJAPATI)
Company Secretary and Compliance officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at

**RP-Sanjiv Goenka Group**
Growing Legacies

**CESC LIMITED**

NOTICE INVITING TENDER (NIT)
MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS
CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.
Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>

**भारतीय रिज़र्व बैंक**
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
	Total	24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor	29th day of July 2015
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Hyderabad
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor	U45203TG2015PTC099984
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: D.No.8-2-333/2A/1222/F4, Co-Operative House Building Society Ltd, Road No. 36, Jubilee Hills, Hyderabad - 500033, Telangana, India. 29th day of April 2025
6. Insolvency commencement date in respect of corporate debtor	22nd day of October 2025
7. Estimated date of closure of insolvency resolution process	22nd day of October 2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Kamalesh Kumar Singhania IBBI/PA-002/P-NO0023/2016-2017/10050
9. Address and e-mail of the interim resolution professional, as registered with the Board	AV Insolvency Professionals Pvt. Ltd. Bajarang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@avipgroup.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	Hyderabad office: A/15 Vasavi MP, Vasavi MP, Grand Meerpeth Yella Reddy Guda, Hyderabad - 500073 Email ID: chirp.sahitiinfotech@gmail.com 9th day of May 2025
11. Last date for submission of claims	9th day of May 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	1. Home Buyers 2. Name the class(es)
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	1. Mr. Venkata Narsingh Rao Kalivakota 2. Mr. Venugopal Kaspa 3. Mr. Niranjan Miriyala
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: http://www.ibbi.gov.in/home/downloads Physical Address: As stated in entry No. 10

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited** on **25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class **"Home Buyers"** in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Kamalesh Kumar Singhania
IBBI Regn No.: IBBI/PA-002/P-NO0023/2016-2017/10050
Interim Resolution Professional
In the matter of: M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFA No.: AA2/10050/23/11225/203785 valid till 31.12.2025

Date: 26.04.2025
Place: Kolkata

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR INDIAN TECHNO METAL COMPANY LIMITED OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNO METAL COMPANY LIMITED CIN: U27205DL2009PLC192248 PAN: - AACCI1192G
2. Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website	Not Applicable
4. Details of Place where majority of fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for F Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiantechmetal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiantechmetal@gmail.com
10. Last date for receipt of expression of interest	15.05.2025
11. Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12. Last date for submission of objections to provisional list	Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants	Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFPP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit EOI	ibc.indiantechmetal@gmail.com
17. Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited
Registration Number: IBBI/PA-002/P-NO0003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence: ibc.indiantechmetal@gmail.com
Email: Registered with IBBI - bajaj.vikram@gmail.com

Date:- 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE limited ("BSE") pursuant to the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983

Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSRTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004

Contact No.: +91- 96856 34558; Email id: cs@osivl.com; Website: <https://www.osivl.com/>

Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME	
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*
Wednesday, April 30, 2025	Friday, May 16, 2025
ISSUE CLOSES ON#	
Wednesday, May 21, 2025	

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA***Simple, Safe, Smart way of Application.**

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders; wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinert.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinert.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVISE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at <https://www.osivl.com/>;
- The Registrar to the Issue at <https://www.osivl.com/>;
- The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinert.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email on April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivl.com/; (ii) the Registrar at www.skylinert.com/; (iii) the Stock Exchange at www.bseindia.com/.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinert.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivl.com/).

OTHER IMPORTANT LINKS AND HEADLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders; <https://www.skylinert.com/>; b) Update of e-mail address/ mobile number in the records maintained by the Registrar or our Company; <https://www.skylinert.com/>; or <https://www.osivl.com/>; c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form; <https://www.skylinert.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at ipo@skylinert.com and cs@osivl.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 TURNAROUND Turnaround Corporate Advisors Private Limited CIN: U7410DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390. E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/IN/MO00012290	 Skyline Skyline Financial Services Private Limited CIN: 74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-4, New Delhi, Delhi- 110020, India Tel: 011-26812683; Fax: 011-26812682 E-mail: ipo@skylinert.com Investor Grievance Email: grievances@skylinert.com Website: www.skylinert.com Contact Person: Anuj Rana SEBI Registration No.: INRO00003241

For Onesource Industries and Ventures Limited
Sd/-
(NEHA PRAJAPATI)
Company Secretary and Compliance officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at [www.bse](http://www.bseindia.com)



RP-Sanjiv Goenka Group
Growing Legacies



CESC LIMITED

NOTICE INVITING TENDER (NIT)

MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS

CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.

Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
	Total	24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRA TECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor	29th day of July 2015
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Hyderabad
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor	U45203TG2015PTC099984
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: D.No.8-2-293/82A/122/F4, Co-Operative House Building Society Ltd, Road No. 36, Jubilee Hills, Hyderabad - 500033, Telangana, India. 25th day of April 2025
6. Insolvency commencement date in respect of corporate debtor	22nd day of October 2025
7. Estimated date of closure of insolvency resolution process	Kamalesh Kumar Singhania IBBI/PA-002/IR-NO0023/2016-2017/10050
8. Name and registration number of the insolvency professional acting as interim resolution professional	AV Insolvency Professionals Pvt. Ltd. Bajarang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@avipgroup.co.in
9. Address and e-mail of the interim resolution professional, as registered with the Board	Hyderabad office: A/15 Vasavi MP, Vasavi MP, Grand Meerpeth Yella Reddy Guda, Hyderabad - 500073 Email ID: chirp.sahitiinfotech@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	9th day of May 2025
11. Last date for submission of claims	1. Home Buyers
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	1. Mr. Venkat Narsingh Rao Kalvakota 2. Mr. Venugopal Kaspa 3. Mr. Niranjan Miriyala
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Web link: http://www.ibbi.gov.in/home/downloads Physical Address: As stated in entry No. 10
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited** on **25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class **"Home Buyers"** in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Kamalesh Kumar Singhania
IBBI Regn No.: IBBI/PA-002/IR-NO0023/2016-2017/10050
Interim Resolution Professional
In the matter of: M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFA No.: AA2/10050/23/11225/203785 valid till 31.12.2025

Date: 26.04.2025
Place: Kolkata

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
INDIAN TECHNO METAL COMPANY LIMITED
OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNO METAL COMPANY LIMITED CIN: U27205DL2009PLC192248 PAN: - AACCI1192G
2. Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website	Not Applicable
4. Details of Place where majority of fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for F Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiantechmetal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiantechmetal@gmail.com
10. Last date for receipt of expression of interest	15.05.2025
11. Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12. Last date for submission of objections to provisional list	Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants	Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFRP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit EOI	ibc.indiantechmetal@gmail.com
17. Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited
Registration Number: IBBI/PA-002/IR-NO0003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence: ibc.indiantechmetal@gmail.com
Email: Registered with IBBI - bajaj.vikram@gmail.com

Date: 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE Limited ("BSE") pursuant to its maiden Public Issue. Subsequently the Name of the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004
Contact No.: +91- 96856 34558; **Email id:** cs@osivil.com; **Website:** <https://www.osivil.com/>
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.
* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders; wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinertat.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinertat.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at <https://www.osivil.com/>;
- (ii) The Registrar to the Issue at <https://www.osivil.com/>;
- (iii) The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., <https://www.osivil.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email on April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivil.com/; (ii) the Registrar at www.skylinertat.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivil.com/).

OTHER IMPORTANT LINKS AND HELPLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/electronic dedicated Shareholders helpline for guidance on the Application process and resolution of difficulties faced by the Shareholders; <https://www.skylinertat.com/>; b) Update of e-mail address/ mobile number in the records maintained by the Registrar or our Company; <https://www.skylinertat.com/>; or <https://www.osivil.com/> c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form; <https://www.skylinertat.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at ipo@skylinertat.com and cs@osivil.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 Turnaround Corporate Advisors Private Limited CIN: U74104DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390. E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/IN/MO00012290	 Cyline Financial Services Private Limited CIN: 74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-4, New Delhi, Delhi- 110020, India Tel: 011 2681 2683; Fax: 011-26812682 E-mail: ipo@skylinertat.com Investor Grievance Email: grievances@skylinertat.com Website: www.skylinertat.com Contact Person: Anuj Rana SEBI Registration No.: INRO00003241

For Onesource Industries and Ventures Limited
Sd/-
(NEHA PRAJAPATI)
Company Secretary and Compliance officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



एसजेवीएन लिमिटेड SJVN Limited
(ભારત સરકાર અને હિમાચલ પ્રદેશ સરકાર કા સંયુક્ત હપ્તકર્મ)
(A Joint Venture of Govt. of India & Govt. of H.P.)
નવરત્ન સોનીયરસ A Navratna CPSE
CIN No. L40101HP1988GOI008409

CORRIGENDUM to e-Tender No. : DCB-CCD-LAHEP-P1-434-01

Online bids (e-tenders) were invited by SJVN (the Consultant) on behalf of SLPDC (the Employer) from eligible Bidders for work of “Construction of Adit-1 cum Spill Tunnel alongwith Spill outfall structure, Adit - 2, 3 & 4 to HRT, HRT from STA. 100.00 m to 11865.723 m, Spill Tunnel Gate, Adit-3 Gate and Road works etc. of Lower Arun HEP (669 MW) located in Sankhuwasabha Distt. in Nepal (Package P1)”.

In the said tender, the criteria mentioned under ITB Clause 5.5.2 [Financial Criteria] has been modified through Corrigendum/Addendum no. 8.

For more details, visit websites www.sjvn.nic.in, www.slpdc.com.np, www.eprocure.gov.in and <https://tender.sjvn.co.in>. The last date for submission of bids is **10.05.2025**.

For and on behalf of SJVN Limited,
HOD (Civil Contracts)
SJVN Ltd. (Consultant), Corporate Office Complex,
Shanan, Shimla -171006 (H.P.), E-mail: civilcontract@sjvn.nic.in.

URC-2 ફોર્મ

વ્યાપાર નોંધણી માટે જાહેરખબર

કંપનીઓ અધિનિયમ ભાગ-૧ પ્રકરણ xx1 ની જોગવાઈઓ હેઠળ

નોંધણી ની જાહેરાત અને કંપની નિયમ ૪(૧) (રજીસ્ટ્રાર ની સત્તા) ૨૦૧૪ નિયમ.

૧) આથી જાહેરાત આપવામાં આવે છે કે કંપનીસ એકટ, ૨૦૧૩ ના સેક્શન ૩૬૬ સહ સેક્શન (૨) ના મુજબ, રજીસ્ટ્રાર ઓફ કંપનીઝ ને સેન્ટ્રલ રજીસ્ટ્રેશન સેન્ટર, પ્લોટ નંબર. ૬,૭,૮ સેક્ટર-૫, આઈ.એમ.ટી. માનેસર, જલ્લો- ગોરેગાંઉ (હરીયાણા) માનેસર, હરીયાણા, ઈન્ડિયા -૧૨૨૦૫૦ અરજ કરેલ છે કે ટેકટસ લાઈફસાયન્સીઝ એલ.એલ.પી. (એલ.એલ.પી. ઈન. AAP-5405) પાર્ટ-૧, પ્રકરણ xx1 કંપનીઝ એકટ ૨૦૧૩ મુજબ કંપની લીમીટેડ બાય શેરસ તરીકે નોંધવી.

૨) સુચીત કંપનીના મુખ્ય હેતુઓ નીચે મુજબ છે.

ન્યુટ્રીશનલ, મેડીસીનલ તથા હર્બલ પ્રોડક્ટસ નો ઉત્પાદન તથા ટ્રેડીંગ, આવી વસ્તુઓ બનાવવાની કન્સલ્ટીંગ સર્વિસ તથા તેના જેવી પ્રવૃત્તીઓ કરવાનો.

૩) સુચીત કંપનીના મેમોરેન્ડમ અને આર્ટીકલ્સ ઓફ એસોસીએશનની ડ્રાફ્ટ કોપી તેની ઓફીસ ૬૫, શ્રી હરીકૃપા ઈન્ડસ્ટ્રીયલ પાર્ક, રીંગ રોડ, હાથીજાજ, અમદાવાદ-૩૮૨૪૪૫ માં તપાસી શકાશે.

૪) આથી નોટીસ આપવામાં આવે છે કે કોઈપણ વ્યક્તિને અરજ અંગે વાંધો હોય તો વાંધો લખાણમાં રજીસ્ટ્રાર, સેન્ટ્રલ રજીસ્ટ્રેશન સેન્ટર, (સી.આર.સી.) ઈન્ડિયન ઈન્સ્ટીટ્યુટ ઓફ કોર્પોરેટ એફરસ (IICA) પ્લોટ નંબર. ૬,૭,૮ સેક્ટર-૫, આઈ.એમ.ટી. માનેસર, જલ્લો- ગોરેગાંઉ (હરીયાણા) માનેસર, હરીયાણા, ઈન્ડિયા -૧૨૨૦૫૦, આ નોટીસ પ્રતિધિ થયે ૨૧ દિવસ ની અંદર વાંધો લેવો તથા વાંધા અરજ સુચીત કંપની ની રજીસ્ટર્ડ ઓફીસે મોકલી આપવી.

તારીખ : ૨૭મી એપ્રિલ ૨૦૨૫

ફોર, ટેકટસ લાઈફસાયન્સીઝ એલ.એલ.પી.

સહી- સહી- સહી- સહી-

વિશાલ પરમાર હિમાયુ પટેલ રવિકુમાર પટેલ

ડેપુટીમેનેજ પાર્ટનર ડેપુટીમેનેજ પાર્ટનર ડેપુટીમેનેજ પાર્ટનર

PREPARED BY : DAMANI LAW FIRM, ADVOCATE



એસકે ફાઈનાન્સ લિમિટેડ
(જુનું નામ – એસ કે ફાઇનોર્ટ લિમિટેડ)
રજીસ્ટર્ડ ઓફીસ : ૭૫ ૧, ૭૫ ૨, ન્યુ આઈટ, ખસા કોરી સર્કલ, જયપુર, રાજસ્થાન.

રજાવર મિલકતના સહિતિક કબજા અનેની નોટીસ

સિસ્કુવીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ ના રૂલ ૮(૧) હેઠળ નોટીસ

આથી નીચે સતી કરનાર એસકે ફાઈનાન્સ લિમિટેડ (જુનું નામ – એસ કે ફાઇનોર્ટ લિમિટેડ), જેની રજીસ્ટર્ડ ઓફીસ : બી-૪, આદર્શ પ્લાઝા લિલ્ડીંગ, ખસા કોરી સર્કલ, જયપુર, રાજસ્થાન અને શાખા ઓફીસ : ૧૪૦૧-૧૪૪૬, બી ટાવર, કેપી એપીટીમ, કટારીયા રેલ્વે કોલોનિ પાસે, મધ્યલ, અમદાવાદ, ગુજરાત-૩૮૦૦૫૧ ના અધિષ્ઠિત અધિકારીશ્રીને સિસ્કુવીટીઈઈએન એન્ડ ઈન્ફર્સ્ટ્રક્શન ઓફ ફાઇનાન્સિયલ એસેટ્સ એન્ડ એનફોર્સમેન્ટ ઓફ સિસ્કુવીટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ (૪૪ ઓક્ટ ૨૦૦૨) અને કલમ ૧૩(૧૨) ની અંગેલ સત્તાની રૂએ સિસ્કુવીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ ના રૂલ ૩ અને ઉપરોક્ત કાચાની કલમ ૧૩(૨) સાથે વાંચતા તા. ૨૬.૧૧.૨૦૨૪ ના રોજ ફાઇનાન્સ નોટીસ આપીને ઉધારકર્તા શ્રી સંજયભાઈ નારાયણભાઈ પ્રજાપતિ, લોન એકાઉન્ટ નં. ૧૪૭૧૮૮, રહે. ૧૩૦-૫૧, રાજપુત ફળી, વડાલી, સાબરકાંઠા, ગુજરાત-૩૮૩૨૩૫, સહ-ઉધારકર્તા શ્રીમતી હરીમીન નારાયણભાઈ પ્રજાપતિ, રહે. ૧૩૦-૫૧, રાજપુત ફળી, વડાલી, સાબરકાંઠા, ગુજરાત-૩૮૩૨૩૫ અને જામીનદાર શ્રી વિષ્ણુભાઈ કાંતિભાઈ પ્રજાપતિ, રહે. ૨૪૪, મુકુંદગાંધી નું કેલુ, મુલ્કી ભાડાર પાસે, સાંઘાં, અમદાવાદ, ગુજરાત-૩૮૨૧૧૦ ને નોટીસમાં જણાવેલ બારી રકમ રૂ. ૨૧,૧૫,૫૧૯.૧૦ (એકે રૂ. એકવીસ લાખ પંદર હજાર પાંચસો ઓગણીસ અને દસ પેસા) આ નોટીસ મળ્યાના ૬૦ દિવસમાં પરત ચુકવવા જણાવ્યું હેતુ.

આથી ઉધારકર્તા સહર રકમ બેંકને પરત ચુકવવામાં બિનજુબ ગયા હોવાથી ઉધારકર્તા તેમજ જાહેર જનતાને નોટીસ આપીને જણાવવામાં આવે છે કે આથી નીચે સતી કરનારે નીચે જણાવેલ મિલકતનો ઉપર જણાવેલ કાચાની કલમ ૧૩ ની પેટા કલમ(૪) અને સિસ્કુવીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ ના રૂલ ૮ સાથે વાંચતા તેઓને મળેલ સત્તાની રૂએ તા. ૨૦.૦૪.૨૦૨૫ ના રોજ સહિતિક કબજો લઈ લીધો છે.

આથી ઉધારકર્તાઓ તેમજ જાહેર જનતાને આથી ચેતવણી આપી જણાવવામાં આવે છે કે તેઓ સહર મિલકત અંગે કોઈપણ વ્યવહાર ના કરે અને તેમ છતાં પણ કોઈ એમ કરશે તો તેઓ એસકે ફાઈનાન્સ લિમિટેડ (જુનું નામ – એસ કે ફાઇનોર્ટ લિમિટેડ) પાસેથી લીધેલ રૂ. ૨૧,૧૫,૫૧૯.૧૦ (એકે રૂ. એકવીસ લાખ પંદર હજાર પાંચસો ઓગણીસ અને દસ પેસા) ની રકમ બેંકને ચુકવવા સાથે બંધાવવામાં રહેશે.

ઉધારકર્તાઓને ખાસ ધ્યાન દોરવાનું કે સરકારી કાચાની કલમ ૧૩ (૮) ની જોગવાઈ અનુસાર આપેલ સમયમર્યાદામાં કાચાનુસાર તેમની સલામત મિલકત પાછી મેળવી શકે છે.

રજાવર મિલકતનું વર્ણન

મિલકતના માલિક શ્રીમતી લક્ષ્મીબેન નારાયણભાઈ પ્રજાપતિ.

મિલકતના બધા જ હક્કો, ટાઈટલ અને ઈન્ટરેસ્ટ બધુંજ, મોજે : વડાલી, નગર પાલિકા મિલકત નં. ૪/૩૪૪, વડાલી સ્થિત, જીલ્લો : સાબરકાંઠા ખાતે આવેલ ફોનક્રેડ ૩૩.૫ x ૨૩.૫ ચો. ફૂટ વાળી મિલકત, જેની આજુબાજુ : ઉત્તરમાં ધર્મેન્દ્રસિંહ કોઠારસિંહ ની મિલકત; દક્ષિણમાં જગતસિંહ બલવાંસિંહની મિલકત; પૂર્વમાં રોકડ; પશ્ચિમમાં ફાઈ.

તા. ૨૦.૦૪.૨૦૨૫ અધિષ્ઠિત અધિકારી
સ્થળ : સાબરકાંઠા એસકે ફાઈનાન્સ લિમિટેડ (જુનું નામ – એસ કે ફાઇનોર્ટ લિમિટેડ)

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR INDIAN TECHNOMETAL COMPANY LIMITED

OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH)

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1.	Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNOMETAL COMPANY LIMITED CIN: U27205DL2009PLC192248 PAN: - AACCI1192G
2.	Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3.	URL of website	Not Applicable
4.	Details of Place where majority of fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5.	Installed capacity of main products/ services	Not Available
6.	Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for F.Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available
7.	Number of employees/ workmen	NIL
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
10.	Last date for receipt of expression of interest	15.05.2025
11.	Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12.	Last date for submission of objections to provisional list	Within 5 days of issuance of provisional list of prospective resolution applicants
13.	Date of issue of final list of prospective resolution applicants	Within 10 days of above
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15.	Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFRP and Evaluation Matrix to Prospective Resolution Applicants
16.	Process email id to submit EOI	ibc.indiantechnometal@gmail.com
17.	Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited
Registration Number: IBBI/PA-002IP-N00003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence- ibc.indiantechnometal@gmail.com
Date:- 28.04.2025
Email: Registered with IBBI - ibajaj.vikram@gmail.com

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated 08. 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE only. Subsequently the Name of the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stog M.P. Nagar MPSRTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004
Contact No.:- +91- 96856 34568; **Email id:** cs@osivl.com; **Website:** <https://www.osivl.com/>
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinereta.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinereta.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CI/R/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CI/RP/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CI/RP/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at <https://www.osivl.com/>;
- The Registrar to the Issue at <https://www.osivl.com/>;
- The Stock Exchange at <https://www.bseindia.com/>;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinereta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e. <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivl.com/; (ii) the Registrar at www.skylinereta.com/; (iii) the Stock Exchange at www.bseindia.com/.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinereta.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivl.com/).

OTHER IMPORTANT LINKS AND HELPLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinereta.com/>; b) Update of e-mail address/ mobile number in the records maintained by the Registrar or our Company: <https://www.skylinereta.com/>; or <https://www.osivl.com/>; c) Updation of demat account details by

**RP-Sanjiv Goenka Group**
Growing Legacies

**CESC LIMITED**

NOTICE INVITING TENDER (NIT)
MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS
CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.
Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>

**भारतीय रिज़र्व बैंक**
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
	Total	24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS
1. Name of corporate debtor: Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor: 29th day of July 2015
3. Authority under which corporate debtor is incorporated/registered: Registrar of Companies, Hyderabad
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor: U45203TG2015PTC099984
5. Address of the registered office and principal office (if any) of corporate debtor: Registered Office: D.No.8-2-333/2A/1222/F4, Co-Operative House Building Society Ltd, Road No. 36, Jubilee Hills, Hyderabad - 500033, Telangana, India.
6. Insolvency commencement date in respect of corporate debtor: 25th day of April 2025
7. Estimated date of closure of insolvency resolution process: 22nd day of October 2025
8. Name and registration number of the insolvency professional acting as interim resolution professional: Kamalesh Kumar Singhania, IBBI/PA-002/P-NO0023/2016-2017/10050
9. Address and e-mail of the interim resolution professional, as registered with the Board: AV Insolvency Professionals Pvt. Ltd, Bajarang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012, Email: info@avipgroup.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional: Hyderabad office: A/15 Vasavi MPM, Vasavi MPM Grand Ameerpeth Yella Reddy Guda, Hyderabad - 500073, Email ID: chirp.sahitiinfotech@gmail.com
11. Last date for submission of claims: 9th day of May 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional: 1. Home Buyers
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class): 1. Mr. Venkata Narsingh Rao Kalivakota, 2. Mr. Venugopal Kaspa, 3. Mr. Niranjan Miriyala
14. (a) Relevant Forms and (b) Details of authorized representatives are available at: Web link: <http://www.ibbi.gov.in/home/downloads> Physical Address: As stated in entry No. 10
15. Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Sahiti Infotech Ventures India Private Limited on 25.04.2025. The creditors of Sahiti Infotech Ventures India Private Limited, are hereby called upon to submit their claims with proof on or before 9th May 2025 to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class "Home Buyers" in Form CA. Submission of false or misleading proofs of claim shall attract penalties.
Sd/-
Kamalesh Kumar Singhania
IBBI Regn No.: IBBI/PA-002/P-NO0023/2016-2017/10050
Interim Resolution Professional
In the matter of: M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFA No.: AA2/10050/23/11225/203785 valid till 31.12.2025
Date: 26.04.2025
Place: Kolkata

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR INDIAN TECHNO METAL COMPANY LIMITED OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH) (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS
1. Name of the corporate debtor along with PAN/CIN/LLP No.: **INDIAN TECHNO METAL COMPANY LIMITED**
CIN: U27205OL2009PLC192248
PAN: - AACCI1192G
2. Address of the registered office: Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website: Not Applicable
4. Details of Place where majority of fixed Assets are located: Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services: Not Available
6. Quantity and value of main products/ services sold in last financial year: Last Financial Statements available on record are for F Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen: NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: May be obtained by sending an email to ibc.indiatechnometal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: May be obtained by sending an email to ibc.indiatechnometal@gmail.com
10. Last date for receipt of expression of interest: 15.05.2025
11. Date of issue of provisional list of prospective resolution applicants: Within 10 days of above
12. Last date for submission of objections to provisional list: Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants: Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants: Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans: 30 days from issuance of Information Memorandum, RFPP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit EOI: ibc.indiatechnometal@gmail.com
17. Details of corporate debtor's registration as MSME: Not Available
Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited
Registration Number: IBBI/PA-002/P-NO0003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence: ibc.indiatechnometal@gmail.com
Email: Registered with IBBI - bajaj.vikram@gmail.com
Date: 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE Limited ("BSE") pursuant to its maiden Public Issue. Subsequently the Name of the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983

Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004

Contact No.: +91- 96856 34568; Email id: cs@osivil.com; Website: <https://www.osivil.com/>

Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME	
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*
Wednesday, April 30, 2025	Friday, May 16, 2025
ISSUE CLOSES ON#	
Wednesday, May 21, 2025	

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.
* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders; wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinereta.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinereta.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVISE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at <https://www.osivil.com/>;
- (ii) The Registrar to the Issue at <https://www.osivil.com/>;
- (iii) The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinereta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., <https://www.osivil.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email on April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivil.com/; (ii) the Registrar at www.skylinereta.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinereta.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivil.com/).

OTHER IMPORTANT LINKS AND HEADLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders; <https://www.skylinereta.com/>; b) Update of e-mail address/ mobile number in the records maintained by the Registrar or our Company; <https://www.skylinereta.com/>; or <https://www.osivil.com/>; c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form; <https://www.skylinereta.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at ipo@skylinereta.com and cs@osivil.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 TURNAROUND Turnaround Corporate Advisors Private Limited CIN: U7410DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390. E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/IN/MO00012290	 Skyline Skyline Financial Services Private Limited CIN: 74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi- 110020, India Tel: 011-26812683; Fax: 011-26812682 E-mail: ipo@skylinereta.com Investor Grievance Email: grievances@skylinereta.com Website: www.skylinereta.com Contact Person: Anuj Rana SEBI Registration No.: INRO00003241

For Onesource Industries and Ventures Limited

Sd/-
(NEHA PRAJAPATI)
Company Secretary and Compliance officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**RP-Sanjiv Goenka Group**
Growing Legacies

**CESC LIMITED**

NOTICE INVITING TENDER (NIT)
MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS
CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.
Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>

**भारतीय रिज़र्व बैंक**
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
	Total	24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor	29th day of July 2015
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Hyderabad
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor	U45203TG2015PTC099984
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: D.No.8-2-333/2A/1222/F4, Co-Operative House Building Society Ltd, Road No. 36, Jubilee Hills, Hyderabad - 500033, Telangana, India. Principal Office: 29th day of April 2025
6. Insolvency commencement date in respect of corporate debtor	22nd day of October 2025
7. Estimated date of closure of insolvency resolution process	22nd day of October 2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Kamalesh Kumar Singhania IBBI/PA-002/P-NO0023/2016-2017/10050
9. Address and e-mail of the interim resolution professional, as registered with the Board	AV Insolvency Professionals Pvt. Ltd. Bajarang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@avipgroup.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	Hyderabad office: A/15 Vasavi MP, Vasavi MP, Grand Meerpeth Yella Reddy Guda, Hyderabad - 500073 Email ID: chirp.sahitiinfotech@gmail.com
11. Last date for submission of claims	9th day of May 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	1. Home Buyers 2. Name of the class(es)
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	1. Mr. Venkata Narsingh Rao Kalivakota 2. Mr. Venugopal Kaspa 3. Mr. Niranjan Miriyala
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: http://www.ibbi.gov.in/home/downloads Physical Address: As stated in entry No. 10

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited** on **25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class **"Home Buyers"** in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Kamalesh Kumar Singhania
IBBI Regn No.: IBBI/PA-002/P-NO0023/2016-2017/10050
Interim Resolution Professional
In the matter of: M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFA No.: AA2/10050/23/11225/203785 valid till 31.12.2025

Date: 26.04.2025
Place: Kolkata

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR INDIAN TECHNO METAL COMPANY LIMITED OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNO METAL COMPANY LIMITED CIN: U27205OL2009PLC192248 PAN: - AACCI1192G
2. Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website	Not Applicable
4. Details of Place where majority of fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for F Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiatechnometal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiatechnometal@gmail.com
10. Last date for receipt of expression of interest	15.05.2025
11. Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12. Last date for submission of objections to provisional list	Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants	Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFPP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit EOI	ibc.indiatechnometal@gmail.com
17. Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited
Registration Number: IBBI/PA-002/P-NO0003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence: ibc.indiatechnometal@gmail.com
Email: Registered with IBBI - bajaj.vikram@gmail.com

Date: 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE limited ("BSE") pursuant to the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983

Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSRTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004

Contact No.: +91- 96856 34558; **Email id:** cs@osivl.com; **Website:** <https://www.osivl.com/>

Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME	
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*
Wednesday, April 30, 2025	Friday, May 16, 2025
ISSUE CLOSES ON#	
Wednesday, May 21, 2025	

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders; wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinertat.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinertat.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVISE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156 OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at <https://www.osivl.com/>;
- The Registrar to the Issue at <https://www.osivl.com/>;
- The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email on April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivl.com/; (ii) the Registrar at www.skylinertat.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivl.com/).

OTHER IMPORTANT LINKS AND HEADLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders; <https://www.skylinertat.com/>; b) Update of e-mail address/ mobile number in the records maintained by the Registrar or our Company; <https://www.skylinertat.com/>; or <https://www.osivl.com/>; c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form; <https://www.skylinertat.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at ipo@skylinertat.com and cs@osivl.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 TURNAROUND Turnaround Corporate Advisors Private Limited CIN: U7410DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390. E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/IN/MO00012290	 Skyline Skyline Financial Services Private Limited CIN: 74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-4, New Delhi, Delhi- 110020, India Tel: 011-26812683; Fax: 011-26812682 E-mail: ipo@skylinertat.com Investor Grievance Email: grievances@skylinertat.com Website: www.skylinertat.com Contact Person: Anuj Rana SEBI Registration No.: INRO00003241

Place: Bhopal
Date: April 28, 2025

For Onesource Industries and Ventures Limited
Sd/-
(NEHA PRAJAPATI)
Company Secretary and Compliance officer



RP- Sanjiv Goenka Group
Growing Legacies



CESC LIMITED

NOTICE INVITING TENDER (NIT)

MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS

CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.

Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
	Total	24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Code of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor	29th day of July 2015
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Hyderabad
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45203TG2015PTC099984
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office : D No.8-2-293/82A/1222/F4, Co-Operative House Building Society Ltd, Road No.36, Jubilee Hills, Hyderabad - 500033, Telangana, India.
6. Insolvency commencement date in respect of corporate debtor	25th day of April 2025
7. Estimated date of closure of insolvency resolution process	22nd day of October 2025
8. Name and registration number of the insolvency professional acting as Interim resolution professional	Kamalesh Kumar Singhania IBBI/IPA-002/IP-NO0023/2016-2017/10050
9. Address and e-mail of the Interim resolution professional, as registered with the Board.	AV Insolvency Professionals Pvt. Ltd, Bajarang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@avipgroup.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	Hyderabad office: Aurvis Vasavi MPM, Vasavi MPM Grand Ameerpeth Yella Reddy Guda, Hyderabad- 500073 Email ID: clrp.sahitinfotech@gmail.com
11. Last date for submission of claims	9th day of May 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	1. Home Buyers
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	1. Mr. Venkata Narsingha Rao Kalvakota 2. Mr. Venugopal Kaspa 3. Mr. Niranjan Miriyala
14. (a) Relevant Forms and (b) Details of Authorized representatives are available at:	Web link: http://www.ibbi.gov.in/home/downloads Physical Address: As stated in entry No. 10

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited** on **25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class "**Home Buyers**" in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Kamalesh Kumar Singhania
IBBI Regn No. : IBBI/IPA-002/IP-NO0023/2016-2017/10050
Interim Resolution Professional
In the matter of M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFA No. AA2/10050/23/11225/203785 valid till 31.12.2025

Date : 26.04.2025
Place : Kolkata

FORM A
INVITATION FOR EXPRESSION OF INTEREST FOR
INDIAN TECHNO METAL COMPANY LIMITED
OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNO METAL COMPANY LIMITED CIN: U27205DL2009PLC192248 PAN: AACCH1192G
2. Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website	Not Applicable
4. Details of Place where majority of fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for F Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
10. Last date for receipt of expression of interest	15.05.2025
11. Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12. Last date for submission of objections to provisional list of prospective resolution applicants	Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants	Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFRP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit EOI	ibc.indiantechnometal@gmail.com
17. Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited
Registration Number: IBBI/IPA-002/IP-NO0003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence: ibc.indiantechnometal@gmail.com
Email: Registered with IBBI - bajaj.vikram@gmail.com

Date:- 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("**Letter of Offer**" or "**LOF**") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number LA62011TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE only. Subsequently the Name of the Company changed to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: LA62011TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSRTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004
Contact No.: +91- 96856 34568; **Email id:** cs@osivl.com; **Website:** <https://www.osivl.com/>
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48.89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48.89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "**Making of an Application through the ASBA process**" on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinertat.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinertat.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "**Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form**" on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "**Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process**" on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at <https://www.osivl.com/>;
- (ii) The Registrar to the Issue at <https://www.osivl.com/>;
- (iii) The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e. <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivl.com; (ii) the Registrar at www.skylinertat.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivl.com).

OTHER IMPORTANT LINKS AND HELPLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinertat.com>; b) Updation of e-mail address/ mobile number in the records maintained by the Registrar or our Company: <https://www.skylinertat.com/>; or <https://www.osivl.com/> c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://www.skylinertat.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at ipo@skylinertat.com and cs@osivl.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 Turnaround Corporate Advisors Private Limited CIN: U74104DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390, E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/INM000012290	 Skyline Financial Services Private Limited CIN: U74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi- 110020, India Tel: 011 2681 2683; Fax: 011-26812682 E-mail: ipo@skylinertat.com Investor Grievance Email: grievances@skylinertat.com Website: www.skylinertat.com Contact Person: Anuj Rana SEBI Registration No.: INROQ0003241

For Onesource Industries and Ventures Limited
Sd/-
(NEHA PRAJAPATI)
Company Secretary and Compliance officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights



RP- Sanjiv Goenka Group
Growing Legacies



CESC LIMITED

NOTICE INVITING TENDER (NIT)

MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS

CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.

Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
	Total	24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor	29th day of July 2015
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Hyderabad
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45203TG2015PTC099984
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office : D No.8-2-293/82A/1222/F4, Co-Operative House Building Society Ltd, Road No 36, Jubilee Hills, Hyderabad - 500033, Telangana, India. Interim Resolution Professional Kamalesh Kumar Singhania IBBI/PA-002/JP-NO0023/2016-2017/10050
6. Insolvency commencement date in respect of corporate debtor	25th day of April 2025
7. Estimated date of closure of insolvency resolution process	22nd day of October 2025
8. Name and registration number of the insolvency professional acting as Interim resolution professional	Kamalesh Kumar Singhania IBBI/PA-002/JP-NO0023/2016-2017/10050
9. Address and e-mail of the Interim resolution professional, as registered with the Board.	AV Insolvency Professionals Pvt. Ltd, Bajarang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@avipgroup.co.in Hyderabad office: Aarvis Vasavi MPM, Vasavi MPM Grand Ameerpeth Yella Reddy Guda, Hyderabad- 500073 Email ID: clrp.sahitinfotech@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	Hyderabad office: Aarvis Vasavi MPM, Vasavi MPM Grand Ameerpeth Yella Reddy Guda, Hyderabad- 500073 Email ID: clrp.sahitinfotech@gmail.com
11. Last date for submission of claims	9th day of May 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	1. Home Buyers
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	1. Mr. Venkata Narsingha Rao Kalvakota 2. Mr. Venugopal Kaspa 3. Mr. Niranjan Miriyala
14. (a) Relevant Forms and (b) Details of Authorized representatives are available at:	Web link: http://www.ibbi.gov.in/home/downloads Physical Address: As stated in entry No. 10

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited** on **25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class **"Home Buyers"** in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Kamalesh Kumar Singhania
IBBI Regn No. : IBBI/PA-002/JP-NO0023/2016-2017/10050
Interim Resolution Professional

Date : 26.04.2025
Place : Kolkata

In the matter of M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFA No. : AA2/10050/23/11225/203785 valid till 31.12.2025

FORM A

INVITATION FOR EXPRESSION OF INTEREST FOR INDIAN TECHNO METAL COMPANY LIMITED OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH) (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNO METAL COMPANY LIMITED CIN: U27205DL2009PLC192248 PAN: AACCH1192G
2. Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website	Not Applicable
4. Details of Place where majority of fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for F Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
10. Last date for receipt of expression of interest	15.05.2025
11. Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12. Last date for submission of objections to provisional list of prospective resolution applicants	Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants	Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFRP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit EOI	ibc.indiantechnometal@gmail.com
17. Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited

Registration Number: IBBI/PA-002/JP-NO0003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence: ibc.indiantechnometal@gmail.com
Email: Registered with IBBI - bajaj.vikram@gmail.com

Date:- 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE only. Subsequently the Name of the Company changed to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSRTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004
Contact No.: +91- 96856 34568; **Email id:** cs@osivl.com; **Website:** <https://www.osivl.com/>
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48.89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48.89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.
* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to **"Making of an Application through the ASBA process"** on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinertat.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinertat.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in **"Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form"** on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to **"Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process"** on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at <https://www.osivl.com/>;
- (ii) The Registrar to the Issue at <https://www.osivl.com/>;
- (iii) The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e. <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivl.com/; (ii) the Registrar at www.skylinertat.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivl.com/).

OTHER IMPORTANT LINKS AND HELPLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinertat.com/>; b) Updation of e-mail address/ mobile number in the records maintained by the Registrar or our Company: <https://www.skylinertat.com/>; or <https://www.osivl.com/>; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://www.skylinertat.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at ipo@skylinertat.com and cs@osivl.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 TURNAROUND Turnaround Corporate Advisors Private Limited CIN: U74140DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390, E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/INM000012290	 Skyline Skyline Financial Services Private Limited CIN: U74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi- 110020, India Tel: 011 2681 2683; Fax: 011-26812682 E-mail: ipo@skylinertat.com Investor Grievance Email: grievances@skylinertat.com Website: www.skylinertat.com Contact Person: Anuj Rana SEBI Registration No.: INROQ0003241

Place: Bhopal
Date: April 28, 2025



RP-Sanjiv Goenka Group
Growing Legacies



CESC LIMITED

NOTICE INVITING TENDER (NIT)

MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS

CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.

Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
	Total	24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor	29th day of July 2015
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Hyderabad
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor	U45203TG2015PTC099984
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: D.No.8-2-393/82A/1222/F4, Co-Operative House Building Society Ltd, Road No. 36, Jubilee Hills, Hyderabad - 500033, Telangana, India. Principal Office: 25th day of April 2025
6. Insolvency commencement date in respect of corporate debtor	22nd day of October 2025
7. Estimated date of closure of insolvency resolution process	22nd day of October 2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Kamalesh Kumar Singhania IBBI/PA-002IP-N00023/2016-2017/10050
9. Address and e-mail of the interim resolution professional, as registered with the Board	AV Insolvency Professionals Pvt. Ltd, Bajarang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@avipgroup.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	Hyderabad office: A/15 Vasavi MP, Vasavi MP, Grand Meerpeth Yella Reddy Guda, Hyderabad - 500073 Email ID: chirp.sahitiinfotech@gmail.com
11. Last date for submission of claims	9th day of May 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	1. Home Buyers
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	1. Mr. Venkata Narsingha Rao Kalivakota 2. Mr. Venugopal Kaspa 3. Mr. Niranjan Miriyala
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: http://www.ibbi.gov.in/home/downloads Physical Address: As stated in entry No. 10

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited** on **25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class **"Home Buyers"** in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Kamalesh Kumar Singhania
IBBI Regn No.: IBBI/PA-002IP-N00023/2016-2017/10050
Interim Resolution Professional

Date: 26.04.2025
Place: Kolkata
In the matter of: M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFN No.: AA2/10050/23/11225/203785 valid till 31.12.2025

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
INDIAN TECHNO METAL COMPANY LIMITED
OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNO METAL COMPANY LIMITED CIN: U27205DL2009PLC192248 PAN: - AACCI1192G
2. Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website	Not Applicable
4. Details of Place where majority of fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for F Y 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
10. Last date for receipt of expression of interest	15.05.2025
11. Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12. Last date for submission of objections to provisional list	Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants	Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFPP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit EOI	ibc.indiantechnometal@gmail.com
17. Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited
Registration Number: IBBI/PA-002IP-N00003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence: ibc.indiantechnometal@gmail.com
Email: Registered with IBBI - bajaj.vikram@gmail.com

Date: 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE Limited. Subsequently the Name of the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004
Contact No.: +91- 96856 34558; **Email id:** cs@osivil.com; **Website:** <https://www.osivil.com/>
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.
* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

Making of an Application through the ASBA process

Shareholders; wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to **"Making of an Application through the ASBA process"** on page 156 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinertat.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinertat.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in **"Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form"** on page 159 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to **"Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process"** on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for this period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVISE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at <https://www.osivil.com/>;
- (ii) The Registrar to the Issue at <https://www.osivil.com/>;
- (iii) The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., <https://www.osivil.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email on April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivil.com/; (ii) the Registrar at www.skylinertat.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivil.com/).

OTHER IMPORTANT LINKS AND HEADLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders; <https://www.skylinertat.com>; b) Update of e-mail address/ mobile number in the records maintained by the Registrar or our Company; <https://www.skylinertat.com/> or <https://www.osivil.com/> c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form; <https://www.skylinertat.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at ipo@skylinertat.com and cs@osivil.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 TURNAROUND Turnaround Corporate Advisors Private Limited CIN: U74104DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390. E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/IN/MO00012290	 Skyline Skyline Financial Services Private Limited CIN: 74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-4, New Delhi, Delhi- 110020, India Tel: 011-26812683; Fax: 011-26812682 E-mail: ipo@skylinertat.com Investor Grievance Email: grievances@skylinertat.com Website: www.skylinertat.com Contact Person: Anuj Rana SEBI Registration No.: INRO00003241

Place: Bhopal
Date: April 28, 2025

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



RP-Sanjiv Goenka Group
Growing Legacies



CESC LIMITED

NOTICE INVITING TENDER (NIT)

MAINTAINING COOLING WATER (CW) QUALITY INCLUDING SUPPLY OF CHEMICALS

CESC Limited, a power utility in private sector and a flagship company under RP-Sanjiv Goenka Group invites bids for maintaining Cooling Water (CW) Quality round the year including supply of chemicals at Budge Budge Generating Station.

Details of the NIT under Tender section of the official CESC website <https://www.cesc.co.in>



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹24,700 crore** (Face Value).

Sr. No.	State	Amount to be raised (₹cr)	Tenure (in years)	Type of auction
1.	Haryana	1,000	13	Yield Basis
2.	Himachal Pradesh	500	07	Yield Basis
		800	09	Yield Basis
3.	Kerala	2,000	21	Yield Basis
4.	Maharashtra	2,000	12	Yield Basis
		2,000	13	Yield Basis
		1,500	14	Yield Basis
		1,000	15	Yield Basis
5.	Punjab	2,500	18	Yield Basis
6.	Rajasthan	1,000	10	Yield Basis
		2,000	22	Yield Basis
		1,500	Re-issue of 7.42% Rajasthan SGS 2032, issued on May 22, 2024	Price Basis
7.	Tamil Nadu	1,000	30	Yield Basis
8.	Telangana	700	27	Yield Basis
		700	31	Yield Basis
9.	Tripura	500	15	Yield Basis
10.	Uttar Pradesh	3,000	07	Yield Basis
11.	Uttarakhand	1,000	10	Yield Basis
	Total	24,700		

The auction will be conducted on the Reserve Bank of India Core Banking Solution (E-Kuber) system on **April 29, 2025 (Tuesday)**. Individual investors can place bids as per the non-competitive scheme also through the Retail Direct portal (<https://rbiretaldirect.org.in>). For further details, please refer to RBI press release dated **April 25, 2025 (Friday)** on RBI website www.rbi.org.in.

“Don’t get cheated by E-mails/SMSs/Calls promising you money”

FORM A
PUBLIC ANOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF
M/s. SAHITI INFRATECH VENTURES INDIA PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	Sahiti Infotech Ventures India Private Limited
2. Date of incorporation of corporate debtor	28th day of July 2015
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Hyderabad
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45203TG2015PTC099984
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: D No 2-2-293/82/A/1222/F4, Co-Operative House Building Society Ltd, Road No 36, Jubilee Hills, Hyderabad - 500033, Telangana, India. Principal Office: 28th day of April 2025
6. Insolvency commencement date in respect of corporate debtor	22nd day of October 2025
7. Estimated date of closure of insolvency resolution process	22nd day of October 2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Kamalesh Kumar Singhania IBBI/IPA-002/IP-N00023/2016-2017/10050
9. Address and e-mail of the interim resolution professional, as registered with the Board	AV Insolvency Professionals Pvt. Ltd, Bajrang Kunj, Room No. 412 & 413, 2B Grant Lane, 4th Floor, Kolkata-700012. Email: info@avipgroup.co.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	Hyderabad office: Awais Vaseem MPA, Vaseem MPM Grand Amerpath Yella Reddy Guda, Hyderabad- 500073 Email ID: cirp.sahitinfotech@gmail.com
11. Last date for submission of claims	9th day of May 2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Name the class(es) 1. Home Buyers 1. Mr. Venkat Narsingha Rao Kalvakota 2. Mr. Venugopal Kumar Kaspa 3. Mr. Niranjan Miriyala
13. Names of insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Web link: http://www.ibbi.gov.in/home/downloads Physical Address: As stated in entry No. 10
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Sahiti Infotech Ventures India Private Limited** on **25.04.2025**. The creditors of **Sahiti Infotech Ventures India Private Limited**, are hereby called upon to submit their claims with proof on or before **9th May 2025** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class “Home Buyers” in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Kamalesh Kumar Singhania
IBBI Regn No. : IBBI/IPA-002/IP-N00023/2016-2017/10050
Interim Resolution Professional
In the matter of: M/s. Sahiti Infotech Ventures India Pvt. Ltd.
AFA No. : AA2/10050/23/11225/203795 valid till 31.12.2025

Date : 26.04.2025
Place : Kolkata

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
INDIAN TECHNOMETAL COMPANY LIMITED
OPERATING IN MANUFACTURING AND SELLING OF NOBLE ALLOYS, MINOR METALS AND CARBON PRODUCTS AT VISHAKHAPATNAM (ANDHRA PRADESH)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/CIN/LLP No.	INDIAN TECHNOMETAL COMPANY LIMITED CIN: U27205DL2009PLC192248 PAN: - AACCI192G
2. Address of the registered office	Registered Office: 1107, Vikrant Tower 4, Rajendra Place, New Delhi-110008
3. URL of website	Not Applicable
4. Details of Place where majority of Fixed Assets are located	Vishakhapatnam, Andhra Pradesh
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Last Financial Statements available on record are for FY 2011-2012 in which Corporate Debtor had a revenue of Rs. 609.16 Crores. After that no information is available.
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	May be obtained by sending an email to ibc.indiantechnometal@gmail.com
10. Last date for receipt of expression of interest	15.05.2025
11. Date of issue of provisional list of prospective resolution applicants	Within 10 days of above
12. Last date for submission of objections to provisional list	Within 5 days of issuance of provisional list of prospective resolution applicants
13. Date of issue of final list of prospective resolution applicants	Within 10 days of above
14. Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	Within 5 days of issuance of Final List of Prospective Resolution Applicants
15. Last date of submission of resolution plans	30 days from issuance of Information Memorandum, RFRP and Evaluation Matrix to Prospective Resolution Applicants
16. Process email id to submit FOI	ibc.indiantechnometal@gmail.com
17. Details of corporate debtor's registration as MSME	Not Available

Sd/-
Vikram Bajaj
Interim Resolution Professional
Indian Technometal Company Limited
Registration Number: IBBI/IPA-002/IP-N00003/2016-2017/10003
Registered Address: 214, Tower A, Spazedge, Sector 47, Gurgaon - 122018
Email For Correspondence: ibc.indiantechnometal@gmail.com
Email: Registered with IBBI – bajaj.vikram@gmail.com

Date:- 28.04.2025

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE Limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE only. Subsequently the Name of the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies. Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSRTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004
Contact No.: +91-96856 34568; Email id: cs@osivl.com; Website: <https://www.osivl.com/>
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSURES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.
* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

➤ Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to "Making of an Application through the ASBA process" on page 156 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinertat.com at least two working days prior to the Issue Closing Date, i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinertat.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 159 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details) records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,00,00,00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at <https://www.osivl.com/>;
- (ii) The Registrar to the Issue at <https://www.osivl.com/>;
- (iii) The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e. <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email on April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivl.com; (ii) the Registrar at www.skylinertat.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinertat.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivl.com).

OTHER IMPORTANT LINKS AND HELPLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinertat.com>; b) Updation of e-mail address/ mobile number in the records maintained by the Registrar or our Company: <https://www.skylinertat.com>; or <https://www.osivl.com/>; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://www.skylinertat.com>; d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders at email id at ipo@skylinertat.com and cs@osivl.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 Turnaround Corporate Advisors Private Limited CIN: U74140DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390, E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/IN/M000012290	 Skyline Financial Services Private Limited CIN: 74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi- 110020, India Tel: 011 2681 2683; Fax: 011-26812682 E-mail: ipo@skylinertat.com Investor Grievance Email: grievances@skylinertat.com Website: www.skylinertat.com Contact Person: Anuj Rana SEBI Registration No.: INROQ0003241

For Onesource Industries and Ventures Limited

Sd/-
(NEHA PRAJAPATI)
Company Secretary and Compliance officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

	एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड (पूर्व में फुलर्टन इण्डिया क्रेडिट कंपनी लिमिटेड) कॉर्पोरेट कार्यालय: 10वीं मंजिल, कार्यालय सं. 101,102 और 103, 2 नॉर्थ एवेन्यू, मेकर मैसिस्ट्री, बांद्रा कुर्ली कॉम्प्लेक्स, बांद्रा (ई), मुंबई- 400051
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मांग-सूचना	
वित्तीय संस्थायों के प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति ब्याज अभिनियम, 2002 ("अभिनियम") और प्रतिभूति िहत (प्रवर्तन) नियम, 2002 ("नियम") के प्रावधानों के तहत ओहोहस्ताक्षरी अभिनियम के तहत एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड (पूर्व में फुलर्टन इण्डिया क्रेडिट कंपनी लिमिटेड)(एसएमएफजी इंडिया क्रेडिट) के अधिकृत अधिकारी होने के नाते और अभिनियम की धारा 13(2) के तहत प्राप्त शक्तियों का प्रयोग करते हुए नियम 3 के साथ पठित, अभिनियम की धारा 13(2) के तहत मांग नोटिस और शिवाज दिया है, जिसमें निम्नलिखित व्याख्याओं को उक्त नोटिस के प्राप्ति की तारीख से 60 दिनों के भीतर संबंधित नोटिस (सूचनाओं) में परिवर्तित राशि का भुगतान करने का कहा किया गया है। ओहोहस्ताक्षरी स्वीकृति रूप से मानते हैं कि व्याख्याओं विनाइ नोटिस (सूचनाओं) को प्राप्त करने से बच रहे हैं, इसलिए नोटिस की सेवा नियमों के अनुसार इसे विषयकार और प्रकाशन द्वारा प्रभावी की जा रही है। मांग नोटिस (सूचनाओं) की सामग्री यहां नीचे दी गई है:	

उधारकर्ता(ओं) का नाम	मांग सूचना दिनांक और राशि
1. सोमेश सिंह	21 अप्रैल, 2025
2. शालिनी सिंह	15 अप्रैल, 2025 तक रु. 23,50,624 /- (तेईस लाख पचास हजार छह सौ चौबीस रुपये मात्र)।
फोन-191121410607434	

बंधक अवल संपत्ति का विवरण	
संपत्ति के मालिक- श्री सोमेश सिंह पुत्र रणधीर सिंह	
संपत्ति विवरण: मकान संख्या ए-2, माप 1000 वर्ग फीट यानी केवल 92.936 वर्ग मीटर खसरा संख्या 2650 / 2888 का हिस्सा होने वाले प्रपर्टी पर निर्मित, पार्क, दिवंगम कोलेजों, गार्ड आउटगमिंग, राइडिंग और जिला सख्तक में स्थित, निम्नानुसार परिवर्द्धनों की ओर-25 फुट चौड़ी मुड़क, पश्चिम - शिव कुमार यादव का प्लॉट, उत्तर -मकान नंबर ए 3 विज्ञात, दक्षिण-मकान नंबर ए1 विज्ञात।	

उधारकर्ता(ओं) को एवम्बर सलाह दी जाती है कि वे मांग नोटिस (सूचनाओं) का पालन करें और इसमें पूर्व इसके द्वारा उल्लिखित मांग राशि के साथ भुगतान की प्राप्ति की तिति तक लागू आए, अतिरिक्त यादव, करारा पुलक, लावात और ब्याज का भुगतान इस प्रकाशन की तारीख से 60 दिनों के भीतर करें। उधारकर्ता यह नोट करें कि एसएमएफजी इंडिया क्रेडिट/एक सुरक्षित लेनदार है और ऋणी द्वारा दी गई ऋण सुविधा अवल संपत्ति/संपत्तियों के प्रति एक सुरक्षित ऋण है जो उधारकर्ता (ओं) द्वारा गिरवी रखी गई सुरक्षित संपत्ति है।	
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यदि उधारकर्ता निर्धारित समय के भीतर पूरी तरह से अपनी देयदारियों का निर्वहन करने में विफल रहता है, तो एसएमएफजी इंडिया क्रेडिट, अभिनियम की धारा 13(4) के तहत सभी अधिकारों का प्रयोग करने का हकदार होगा, जिससे सुरक्षित संपत्ति (ओं) का कब्जा शामिल है, लेकिन किसी के माध्यम से या अभिनियम और उसके तहत उपलब्ध नियमों के तहत उपलब्ध किसी अन्य उपाय को लागू करने और भुगतान की वसूली तक सीमित नहीं है। एसएमएफजी इंडिया क्रेडिट को किसी या हस्तांतरण के अधिकार को लागू करने से पहले सुरक्षित संपत्ति (संपत्तियों) को संपन्न और /या सीस करने का भी अधिकार है। सुरक्षित परिसंपत्तियों को किसी के कवर करने के लिए अर्पणित है। यह उपाय किसी अन्य कानून के तहत एसएमएफजी इंडिया क्रेडिट के लिए उपलब्ध अन्य सभी उपायों के अतिरिक्त और स्वतंत्र है।	
उधारकर्ता(ओं) का ध्यान अभिनियम की धारा 13(6) की ओर, उपलब्ध समय के संबंध में, प्राप्ति परिसंपत्तियों को भुगतान के लिए और और अभिनियम की धारा 13(1) की ओर आकर्षित किया जाता है, जिसके तहत उधारकर्ता (ओं) को एसएमएफजी इंडिया क्रेडिट की पूर्व लिखित सहमति के बिना किसी भी सुरक्षित संपत्ति (संपत्तियों) को बेचने या पड़े या अन्यथा (व्यापार के सामान्य कार्य के अलावा) के माध्यम से स्थानांतरित करने या जीर्णोद्धार करने से प्रतिबंधित किया होगा, जाते हैं और उपर्युक्त का गैर अनुमति उन अभिनियम की धारा 29 के तहत दंडनीय अपराध है। मांग नोटिस की प्रति ओहोहस्ताक्षरी के पास उपलब्ध है और उधारकर्ता, यदि वे चाहें तो, सामान्य कार्यालय समय के दौरान किसी भी कार्य दिवस पर ओहोहस्ताक्षरी से इसे प्राप्त कर सकते हैं।	
हस्ता./- अधिकृत अधिकारी एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड (पूर्व में फुलर्टन इंडिया क्रेडिट कंपनी लिमिटेड)	

स्थान: लखनऊ	
दिनांक: 28.04.2025	

प्रश्न जो इंडियन टेक्नोमेटल कंपनी लिमिटेड जो विशाखापट्टनम (आंध्र प्रदेश) में नोन मिश्रण, लघु बातु और कार्बन उत्पादों के विनिर्माण तथा विक्रयकर्म में पर्यावरणरत् है, हेतु अमेरिग की अधिव्यक्ति का आभार्य (ऋणशोधनाहमता तथा दिवालिया (कॉर्पोरेट व्यक्तियों के लिए ऋणशोधनाहमता सापानन प्रक्रिया) विनियमावली 2016 के विनियम 6 के अंतर्गत) वीएस रियलटेक प्राइवेट लिमिटेड के ऋणदाताओं के ध्यानार्थ	
प्रासंगिक विवरण	
1. कॉर्पोरेट देनदार का नाम	वीएस रियलटेक प्राइवेट लिमिटेड
2. कॉर्पोरेट देनदार को निगमिकरण की तिथि	06-02-2007
3. प्रतिकरण दिखाते आगंतक कॉर्पोरेट देनदार निगमिकरण / प्रजीवित	कंपनी रजिस्ट्रार, दिल्ली
4. कॉर्पोरेट देनदार की कॉर्पोरेट पहचान संख्या / टीसीए रजिनिम पहचान संख्या	U45200DL2007PFC158902
5. कॉर्पोरेट देनदार को प्रजीवित कार्यालय और प्रभान कार्यालय (दिने कोई हो) का पता	प्लो-26, गेट नंबर 1 एलएचएन वनेटन, गोन अग्रार्डिने, मॉन रोड, पश्चिमी दिल्ली, दिल्ली, भारत, 110054
6. कॉर्पोरेट देनदार को संबंध में ऋणशोधनाहमता आरंभ होने की तिथि	01 अक्टूबर 2025 (गणनीय एनक्लीटरी नई दिल्ली कोर्ट) के आदेश दिनांक 04 अक्टूबर 2025 को दिनांक 26 अक्टूबर 2025 को मोर्टल पर अपलॉड किया गया)
7. ऋणशोधनाहमता सपानन प्रक्रिया के समायोजन की अनुमति तिथि	28 सितंबर 2025 (ऋणशोधनाहमता आरंभ होने की तिथि से 180 दिन)
8. अंतरिम सपानन व्यवसायी के रूप में कार्य करवागले ऋणशोधनाहमता व्यवसायी का नाम और पंजीकरण संख्या	नाम : विवेक पतौली पं.नं. : IBBI/PA-001/PA-P00813/2017-2018/11376
9. कोई के साथ पंजीकरणवाहक अंतरिम सपानन व्यवसायी का पता और ई-मेल	प्लो 2-ए-96, इंडियन तेल फ़ैसल कॉलेज, नई दिल्ली - 110024 ईमेल : v_pattai@yahoo.com
10. अंतरिम सपानन व्यवसायी के साथ पक्षधार हेतु उपयोक्त किया जमेगलता पता और ई-मेल	पता : ए-166, इंडियन तेल, फ़ैसल कॉलेज, नई दिल्ली- 110024 ईमेल : ctrip.vsr@realtech@gmail.com
11. दांच प्रस्तुत करने की अंतिम तिथि	10 मई 2025 (मालवर्षीय को अंदेश की प्रपुन की तिथि से 14 दिन)
12. धारा 21 की उप-खंड (हू) के उपखंड (ii) के अंतर्गत ऋणदाताओं को निर्देशों, जैसे कोई हो निर्देश अंतरिम सपानन व्यवसायी द्वारा सुनिश्चित किया मक है।	-
13. किसी वर्ग में ऋणदाताओं के प्राधिकृत प्रतिनिधि के रूप में कार्य करने हेतु लिखित ऋणशोधनाहमता व्यवसायीओं के नाम (प्रत्येक वर्ग हेतु तीन नाम)	समू, नही
14. (क) प्रासंगिक प्रश्न और (ख) प्रासंगिक प्रतिनिधियों के विवरण याद पर उपलब्ध है :-	पें : https://ibbi.gov.in/home/downloads कार्यालय पता : ए-166, इंडियन तेल, फ़ैसल कॉलेज, नई दिल्ली- 110024

एसएमएफ जी सुनिश्चित किया जाता है कि राष्ट्रीय कंपनी शिष्टिक न्यायधिकरण ने 26 अक्टूबर 2025 को वीएस रियलटेक प्राइवेट लिमिटेड और एक निगमित ऋणशोधनाहमता सपानन प्रक्रिया अंशक करने का आदेश दिया है। वीएस रियलटेक प्राइवेट लिमिटेड के ऋणदाताओं को एल्टरुपार प्रसिद्धि सं. 10 के संभव राशि को पर अंतरिम सपानन वाशरणी के पता 10 मई 2025 को अंशक इससे पूर्व सलाह के साथ अपने दांच प्रस्तुत करने का आदेश दिया जात है। वित्तीय ऋणदातागण केवल इलेक्ट्रॉनिक माध्यम द्वारा सलाह के साथ अपने दांच प्रस्तुत करेंगे। सलाह अथवा ऋणदातागण व्यवसायगत रूप में, डाक द्वारा अथवा इलेक्ट्रॉनिक माध्यमों से सलाह राशिदा दांच प्रस्तुत कर सकते हैं। प्रसिद्धि सं. 12 के संभव ऋणशोधनाहमता किसी एक वर्ग से संबंध कारक कोई एक शिष्टिक ऋणदाता, प्रभान सीए के अंतर्गत सभी (कॉर्पोरेट कर) के प्राधिकृत प्रतिनिधि के रूप में कार्य करने हेतु प्रसिद्धि सं. 13 के संभव ऋणशोधनाहमता सपानन व्यवसायीओं के साथ है से अपनी कार्यालय के प्रासंगिक प्रतिनिधि को सुनकर उल्लेखित करेंगे। दांच के उचितपूर्व अंशक सलाह सलाह प्रस्तुत करने पर बहिष्क किया जाएगा।	
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अंतरिम सपानन व्यवसायी का नाम तथा हस्ता./- विवेक पतौली	अंतरिम सपानन व्यवसायी
दिनांक : 28-04-2025	
स्थान : नई दिल्ली	IBBI/PA-001/PA-P00813/2017-2018/11376

प्रश्न जो इंडियन टेक्नोमेटल कंपनी लिमिटेड जो विशाखापट्टनम (आंध्र प्रदेश) में नोन मिश्रण, लघु बातु और कार्बन उत्पादों के विनिर्माण तथा विक्रयकर्म में पर्यावरणरत् है, हेतु अमेरिग की अधिव्यक्ति का आभार्य (ऋणशोधनाहमता तथा दिवालिया (कॉर्पोरेट व्यक्तियों के लिए ऋणशोधनाहमता सापानन प्रक्रिया) विनियमावली 2016 के विनियम अर्ध (1) के अंतर्गत)	
प्रासंगिक विवरण	
1. वीन/सीआईएन/एसएफजी नंबर के साथ कॉर्पोरेट देनदार का नाम	इंडियन टेक्नोमेटल कंपनी लिमिटेड सीआईएन : U27260DL2009PLC192248 पं.नं : AACCH192G
2. पंजीकृत कार्यालय का पता	पंजीकृत कार्यालय : 1107, विज्ञात टॉवर 4, रावेड प्लेस, नई दिल्ली- 110008
3. वेबसाइट का मुखपृष्ठ	लागू, नही
4. स्थान के विवरण जहाँ ऑफिसर अचन परिसंपत्तियों विज्ञात है।	विशाखापट्टनम, आंध्र प्रदेश
5. मुख्य उत्पाद / सेवाओं की संख्या/विशेषता	अनुपलब्ध
6. माग वित्तीय ऋं में बेचे गए मुख्य उत्पादों / सेवाओं की प्रभाव और मुख्य	रिफाईंट पर उपलब्ध अंतिम वित्तीय विवरण वित्तीय वर्ष 2011-2012 के हैं, जिसमें कॉर्पोरेट देनदार का सारवस रु. 69.95 लाख का। उसके बाद कोई जानकारी उपलब्ध नहीं है।
7. कर्माचारियों / अधिकारों की संख्या	सूत्र
8. जो ऋं के अंतिम उपलब्ध वित्तीय विवरण (अनुसूचियों के साथ), ऋणदाताओं की पूर्ण प्रतिक्रिया की दांच के अद्योतनों की मासिक तिथिों सहित अन्य विवरण	ibc.indiantechchemical@gmail.com पर एक ईमेल संकेतक द्वारा बिना जो तकती है।
9. नवीका की धारा 25(1)(ए) के अंतर्गत सपानन अंशरेवकी की प्रभाव की उपलब्ध है :-	ibc.indiantechchemical@gmail.com पर एक ईमेल संकेतक द्वारा की जा सकती है।
10. अमेरिग की अधिव्यक्ति प्राप्त करने की अंतिम तिथि	15.05.2025
11. संभावित सपानन अंशरेवकी की अंतिम वित्तीय विवरण की तिथि	उपसुक्त तिथि के 10 दिनों के भीतर
12. अंतिम वसूली पर आधारित प्रस्तुत करने की अंतिम तिथि	उपसुक्त तिथि के 10 दिनों के भीतर
13. संभावित सपानन अंशरेवकी की अंतिम वित्तीय की तिथि	उपसुक्त तिथि के 10 दिनों के भीतर
14. संभावित सपानन अंशरेवकी को सूचना आपन, भुगतान आखुड (मैट्रिस) और सपानन योग्यता का अनुसंधान निराल करने की तिथि	संभावित सपानन अंशरेवकी की अंतिम सूची निराल होने के 5 दिनों के भीतर
15. सपानन योग्यताएं प्रस्तुत करने की अंतिम तिथि	संभावित सपानन अंशरेवकी को सूचना आपन, आरएफआरपी और भुगतान आखुड (मैट्रिस) निराल होने के 30 दिन
16. ईमोजई प्रस्तुत करने हेतु प्रक्रिया ईमेल अईडी	ibc.indiantechchemical@gmail.com
17. एलएफआई के रूप में कॉर्पोरेट देनदार के पंजीकरण विवरण	अनुपलब्ध

हस्ता./- विक्रम क्रावण अंतरिम सपानन व्यवसायी इंडियन टेक्नोमेटल कंपनी लिमिटेड पंजीकरण संख्या : IBBI/PA-002/PA-N00003/2016-2017/10003 पंजीकृत पता : 214, टॉवर ए, सैक, सेक्टर 47, गुरुग्राम- 122018 पक्षधार के लिए ईमेल- ibc.indiantechchemical@gmail.com ईमेल : आईसीसीआई के साथ पंजीकृत- bajaj.vikram@gmail.com	
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"IMPORTANT"	
Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.	
हस्ता./- विक्रम क्रावण अंतरिम सपानन व्यवसायी इंडियन टेक्नोमेटल कंपनी लिमिटेड पंजीकरण संख्या : IBBI/PA-002/PA-N00003/2016-2017/10003 पंजीकृत पता : 214, टॉवर ए, सैक, सेक्टर 47, गुरुग्राम- 122018 पक्षधार के लिए ईमेल- ibc.indiantechchemical@gmail.com ईमेल : आईसीसीआई के साथ पंजीकृत- bajaj.vikram@gmail.com	
दिनांक :- 28.04.2025	

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number LA6201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE only. Subsequently the Name of the Company changed to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: LA6201TN1994PLC097983
Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSTC Depo 7, M.P. Vidhan Sabha,Bhopal, Huzur, Madhya Pradesh, India, 462004
Contact No.: +91- 96856 34568; Email id: cs@osivl.com; Website: https://www.osivl.com/
Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY		
ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date. **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart way of Application. * Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.
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PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

➤ Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to **"Making of an Application through the ASBA process"** on page 156 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinerta.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in **"Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form"** on page 159 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to **"Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process"** on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156 OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CI/R/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CI/RP/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CI/RP/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at <https://www.osivl.com/>;

(ii) The Registrar to the Issue at <https://www.osivl.com/>;

(iii) The Stock Exchange at <https://www.bseindia.com/>

एफडीआइ 100 फीसद करने की तैयारी

संसद के मानसून सत्र में पेश किया जाएगा बीमा संशोधन विधेयक

जनसत्ता ब्यूरो

नई दिल्ली, 27 अप्रैल।

सरकार बीमा संशोधन विधेयक को संसद के आगामी मानसून सत्र में पेश कर सकती है। इसमें बीमा क्षेत्र में 100 फीसद एफडीआइ का प्रस्ताव है। सूत्रों ने बताया कि विधेयक का मसविदा तैयार है और इसे जल्द ही मंजूरी के लिए मंत्रिमंडल के सामने रखा जाएगा। उन्होंने कहा कि मंत्रिमंडल की मंजूरी के बाद वित्त मंत्रालय के तहत वित्तीय सेवा विभाग विधेयक को संसद में पेश करने की प्रक्रिया शुरू करेगा।

सूत्रों ने बताया कि मंत्रालय को उम्मीद है कि आगामी मानसून सत्र के दौरान विधेयक संसद में पेश किया जाएगा। संसद का मानसून सत्र आमतौर पर जुलाई में शुरू होता है। वित्त मंत्री निर्मला सीतारमण ने इस साल के बजट भाषण में बीमा क्षेत्र में विदेशी निवेश की सीमा को मौजूदा 74 फीसद से बढ़ाकर 100 फीसद करने का प्रस्ताव रखा था। उन्होंने कहा कि यह बढ़ी हुई सीमा उन कंपनियों के लिए होगी, जो भारत में पूरा प्रीमियम निवेश करती हैं। वित्त मंत्रालय ने बीमा अधिनियम, 1938



वित्त मंत्री निर्मला सीतारमण ने इस साल के बजट भाषण में बीमा क्षेत्र में विदेशी निवेश की सीमा को मौजूदा 74 फीसद से बढ़ाकर 100 फीसद करने का प्रस्ताव रखा था। उन्होंने कहा कि यह बढ़ी हुई सीमा उन कंपनियों के लिए होगी, जो भारत में पूरा प्रीमियम निवेश करती हैं।

के विभिन्न प्रावधानों में संशोधन करने का प्रस्ताव दिया है, जिसमें बीमा क्षेत्र में प्रत्यक्ष विदेशी निवेश (एफडीआइ) को बढ़ाकर 100 फीसद करना, चुकता पूंजी में कमी और समग्र लाइसेंस का प्रावधान शामिल है।

व्यापार समझौते को लेकर भारत की तैयारी तेज

अमेरिका से मांगी जा सकती है तकनीकी क्षेत्र में ढील

नई दिल्ली, 27 अप्रैल (भाषा)।

अमेरिका के साथ द्विपक्षीय व्यापार वार्ता के दौरान भारत महत्वपूर्ण प्रौद्योगिकीय तक पहुंच की मांग कर सकता है। सूत्रों ने यह जानकारी दी। आस्ट्रेलिया, ब्रिटेन और जापान जैसे प्रमुख सहयोगियों को अमेरिका इस तरह की सुविधा देता है। भारत प्रस्तावित द्विपक्षीय व्यापार समझौते (बीटीए) के तहत अपने लिए भी समान पहुंच की मांग कर सकता है।

सूत्रों ने कहा कि भारत दूरसंचार उपकरण, जैव प्रौद्योगिकी, एआई (कृत्रिम बुद्धिमत्ता), दवा, क्वांटम कंप्यूटिंग और सेमीकंडक्टर जैसे क्षेत्रों के लिए ये ढील मांग सकता है। इसके अलावा अमेरिका से निर्यात निर्यंत्रणों को आसान बनाने के लिए भी कह जाएगा। नई दिल्ली अमेरिका के साथ प्रस्तावित समझौते में कपड़ा, रत्न और आभूषण, चमड़े के सामान, परिधान, प्लास्टिक, रसायन, झींगा, तिलहन, रसायन, अंगूर और केले जैसे श्रम-गहन क्षेत्रों के लिए शुल्क रियायतें भी मांग रहा है। उन्होंने कहा कि दूसरी ओर अमेरिका कुछ औद्योगिक वस्तुओं, आटोमोबाइल (विशेष रूप से इलेक्ट्रिक वाहन), वाइन, पेट्रोकेमिकल उत्पाद, डेयरी और सेब जैसे कृषि उत्पादों पर शुल्क रियायतें चाहता है।

सूत्रों में से एक ने कहा कि प्रस्तावित बीटीए के तहत भारत अमेरिका से अनुसंधान कर सकता है कि वह उसे आस्ट्रेलिया, ब्रिटेन और जापान सहित अन्य प्रमुख अमेरिकी सहयोगियों के बराबर रखे।

खासकर दूरसंचार उपकरण, जैव प्रौद्योगिकी और एआई जैसे प्रमुख क्षेत्रों में निर्यात निर्यंत्रणों को आसान बनाकर प्रौद्योगिकी तक पहुंच के मामले में ऐसी मांग की जाएगी। इन क्षेत्रों में अत्याधुनिक तकनीकों तक आसान पहुंच से भारत की नवाचार क्षमताओं को बढ़ाने, तकनीकी बुनियादी ढांचे को बढ़ाने तथा देश की आर्थिक वृद्धि को गति देने में मदद मिलेगी। समझौते के लिए बातचीत का नेतृत्व कर रहे वाणिज्य मंत्रालय ने इन मुद्दों के बारे में पूछने पर टिप्पणी करने से इनकार कर दिया।

शेयर बाजार में 17,425 करोड़ का निवेश आया

नई दिल्ली, 27 अप्रैल (भाषा)।

विदेशी निवेशकों ने पिछले सप्ताह देश के इंडिटी बाजारों में 17,425 करोड़ रुपए का निवेश किया। अनुकूल वैश्विक संकेतों और मजबूत घरेलू व्यापक आर्थिक संकेतकों के चलते ऐसा हुआ। इससे पहले 18 अप्रैल को समाप्त हुए सप्ताह में एफपीआई ने 8,500 करोड़ रुपए का शुद्ध निवेश किया था।

वैश्विक स्तर पर, प्रमुख बाजारों में स्थिर प्रदर्शन, अमेरिकी फेडरल रिजर्व द्वारा ब्याज दरों में वृद्धि रोकने के अनुमान और स्थिर अमेरिकी डालर ने भारतीय बाजारों को मजबूती दी। मार्निंगस्टार इन्वेस्टमेंट के संयुक्त निदेशक हिमांशु श्रीवास्तव ने कहा कि वैश्विक व्यापार तनाव कम होने से निवेशकों की धारणा में और सुधार आया। घरेलू स्तर पर, भारत की अपेक्षाकृत बेहतर वृद्धि संभावनाओं, महंगाई दर में नरमी और सामान्य मानसून के अनुमानों से निवेशकों का बाजार में भरोसा बढ़ा। उन्होंने कहा कि इन सभी कारकों ने विदेशी निवेशकों के लिए आकर्षक निवेश माहौल तैयार किया है। डिपॉजिटरी के आंकड़ों के अनुसार विदेशी

अमेरिकी उद्योग से भारत में निवेश करने को कहा

वाशिंगटन, 27 अप्रैल (भाषा)।

आरबीआई के गवर्नर संजय मल्होत्रा ने अमेरिकी उद्योग से भारत में निवेश करने को कहा है। उन्होंने इस बात पर जोर दिया कि भारत नीतिगत स्थिरता और निश्चितता के साथ सबसे तेजी से बढ़ने वाली प्रमुख अर्थव्यवस्था बना हुआ है।

जनसत्ता

क्लासीफाईड

व्यक्तिगत

I, Vishal S Doshi, S/o Suresh Kumar Ratilal Doshi, residing at 6 No. Dr. Rajendra Road, have changed my name to Vishal Doshi and will be known as Vishal Doshi henceforth, with effect from 26/04/2025.

0130051394-1

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number L46201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE Limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE only. Subsequently the Name of the Company change to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: L46201TN1994PLC097983

Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSRTC Depo 7, M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India, 462004

Contact No.: +91- 96856 34568; Email id: cs@osivl.com; Website: <https://www.osivl.com/>

Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer.

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application.

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

➤ Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to **"Making of an Application through the ASBA process"** on page 156 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinerta.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in **"Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form"** on page 159 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to **"Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process"** on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoD-1/P/CIR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for self-attestation and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at <https://www.osivl.com/>;

(ii) The Registrar to the Issue at <https://www.osivl.com/>;

(iii) The Stock Exchange at <https://www.bseindia.com/>.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e. <https://www.osivl.com/>).

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided an Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance to above, the dispatch of Abridged Letter of Offer, the Rights Entitlement Letter and Application Form has been completed in electronic form through email on April 25, 2025 and physically through registered post/speed post on April 26, 2025 by the Registrar.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) our Company at www.osivl.com; (ii) the Registrar at www.skylinerta.com; (iii) the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinerta.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.osivl.com/).

OTHER IMPORTANT LINKS AND HELPLINE

The Shareholders can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinerta.com/>; b) Updation of e-mail address/ mobile number in the records maintained by the Registrar or our Company: <https://www.skylinerta.com/>; or <https://www.osivl.com/>; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://www.skylinerta.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders at email id at ipo@skylinerta.com and cs@osivl.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" on page 154.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 Turnaround Corporate Advisors Private Limited CIN: U71401DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91- 11- 45510390, E-mail: info@tcagroup.in Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in Contact Person: Ms. Priya Sharma SEBI Registration No.: MB/NM000012290	 Skyline Financial Services Private Limited CIN: 74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi- 110020, India Tel: 011 2681 2683; Fax: 011-26812682 E-mail: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Anuj Rana SEBI Registration No.: INRO00003241

For Onesource Industries and Ventures Limited

Sd/-

(NEHA PRAJAPATI)

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड
(पूर्व में फुलर्टन इण्डिया क्रेडिट कंपनी लिमिटेड)
 कॉर्पोरेट कार्यालय: 10वीं मंजिल, कार्यालय सं. 101,102 और 103, 2 नॉर्थ एवेन्यू, मेकर मेमोरिटी, बांद्रा कुर्ली कॉम्प्लेक्स, बांद्रा (ई), मुंबई- 400051

मांग-सूचना
 वित्तीय संस्थानों के प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति ब्याज अभिनियम, 2002 ("अभिनियम") और प्रतिभूति िहत (प्रवर्तन) नियम, 2002 ("नियम") के प्रावधानों के तहत ओहोरास्ताबाही अभिनियम के तहत एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड (पूर्व में फुलर्टन इण्डिया क्रेडिट कंपनी लिमिटेड)(एसएमएफजी इंडिया क्रेडिट) के अधिकृत अधिकारी होने के नाते और अभिनियम की धारा 13(2) के तहत प्राप्त शक्तियों का प्रयोग करते हुए नियम 3 के साथ पठित, अभिनियम की धारा 13(2) के तहत मांग नोटिस और वित्तीय विज्ञापन है, जिसमें निम्नलिखित व्याख्याओं को उत्तर नोटिस के प्राप्ति की तारीख से 60 दिनों के भीतर संबंधित नोटिस (सूचनाओं) में उल्लिखित राशि का भुगतान करने का कड़ा किया गया है। ओहोरास्ताबाही स्थापित रूप से मानते हैं कि व्याख्याओं विनाइ नोटिस (सूचनाओं) को प्राप्त करने से बच रहे हैं, इसलिए नोटिस की सेवा नियमों के अनुसार इसे विपक्षकार और प्रकाशन द्वारा प्रभावी की जा रही है। मांग नोटिस (सूचनाओं) की सामग्री यहां नीचे दी गई है:

उधारकर्ता(ओं) का नाम 1. सोमेश सिंह 2. शालिनी सिंह लैन-1911214106670434	मांग सूचना दिनांक और राशि 21 अप्रैल, 2025 15 अप्रैल, 2025 तक रु. 23,50,624 /- (ईकैस लाख पचास हजार छह सौ चौबीस रुपये मात्र)।
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बंधक अवल संपत्ति का विवरण
संपत्ति के मालिक- श्री सोमेश सिंह पुत्र रणधीर सिंह
 संपत्ति विवरण: मकान संख्या ए-2, मांग 1000 वर्ग फीट यानी केवल 92.936 वर्ग मीटर खसरा संख्या 2650 / 2888 का हिस्सा होने वाले प्रपर्टि पर निर्मित, पार्क, पिटवाना कॉलोनी, गार्ड आउटगमिंग, चतुर्भुज और जिला सड़कज में स्थित, निम्नानुसार परिदृश्य की ओर-25 घंटे चौड़ी सड़क, पश्चिम – शिव कुमार यादव का प्लॉट, उत्तर –मकान नंबर ए 3 विज्ञात, दक्षिण-मकान नंबर ए1 विज्ञात।

उधारकर्ता(ओं) को एवम्बर सप्ताह 1 जी जाती है कि हे मांग नोटिस (सूचनाओं) का भुगतान करें और इसमें पूर्व इसके द्वारा उल्लिखित मांग राशि के साथ भुगतान की प्राप्ति की तिलि तक लागू आए, अतिरिक्त चार्ज, चार्ज बुल्य, लावार और ब्याज का भुगतान इस प्रकाशन की तारीख से 60 दिनों के भीतर करें। उधारकर्ता यह नोट करें कि एसएमएफजी इंडिया क्रेडिट/एफ सुरक्षित लेनदार है और ऋणी द्वारा सी गई ऋण सुविधा अवल संपत्ति /संपत्तियों के प्रति एक सुरक्षित ऋण है जो उधारकर्ता (ओं) द्वारा गिरी रखी गई सुरक्षित संपत्ति है। यदि उधारकर्ता निर्धारित समय के भीतर पूरी तरह से अपनी देयदारियों का निर्वहन करने में विफल रहता है, तो एसएमएफजी इंडिया क्रेडिट, अभिनियम की धारा 13(4) के तहत सभी अधिकारों का प्रयोग करने का हकदार होगा, जिसमें सुरक्षित संपत्ति (ओं) का कब्जा शामिल है, लेकिन किसी के माध्यम से या अभिनियम और उसके तहत उपलब्ध नियमों के तहत उपलब्ध किसी अन्य उपाय को लागू करने और भुगतान की वसूली तक सीमित नहीं है। एसएमएफजी इंडिया क्रेडिट को किसी या हस्तांतरण के अधिकार को लागू करने से पहले सुरक्षित संपत्ति (संपत्तियों) को संलग्न और /या सील करने का भी अधिकार है। सुरक्षित परिसंपत्तियों को किसी के द्वारा, एसएमएफजी इंडिया क्रेडिट को भी कब्जा राशि की वसूली के लिए अवल कानूनी कार्रवाही शुरू करने का अधिकार है, यदि गिरी रखी गई संपत्तियों का मूल्य एसएमएफजी इंडिया क्रेडिट को देय देय राशि को कवर करने के लिए अपर्याप्त है। यह उपाय किसी अन्य कानून के तहत एसएमएफजी इंडिया क्रेडिट के लिए उपलब्ध अन्य सभी उपायों के अतिरिक्त और स्वतंत्र है।

उधारकर्ता(ओं) का ब्याज अभिनियम की धारा 13(2) की ओर, उपलब्ध समय के संबंध में, प्रतिभूति परिसंपत्तियों को भुगतान के लिए और और अभिनियम की धारा 13(1) की ओर आकर्षित किया जाता है, जिसके तहत उधारकर्ता (ओं) को एसएमएफजी इंडिया क्रेडिट की पूर्व लिखित सहमति के बिना किसी भी सुरक्षित संपत्ति (संपत्तियों) को बेचने या पड़े या अन्यथा (व्यापार के सामान्य कार्य के अलावा) के माध्यम से स्थानांतरित करने या जीर्ण कर रहे से प्रतिबंधित किया होना जाता है और उपर्युक्त का गैर अनुमति उत्त अभिनियम की धारा 29 के तहत दंडनीय अपराध है। मांग नोटिस की प्रति ओहोरास्ताबाही के पास उपलब्ध है और उधारकर्ता, यदि वे चाहें तो, सामान्य कार्यालय समय के दौरान किसी भी कार्य दिवस पर ओहोरास्ताबाही से इसे प्राप्त कर सकते हैं।

इसका,/- अधिकृत अधिकारी
 एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड
 (पूर्व में फुलर्टन इंडिया क्रेडिट कंपनी लिमिटेड)

स्थान: लखनऊ
दिनांक: 28.04.2025

प्रश्न 7
सार्वजनिक उद्योगों का
भारतीय ऋणसोपानाधमता तथा दिवालिया बोर्ड (कॉर्पोरेट व्यक्तियों के लिए ऋणसोपानाधमता सभापन प्रक्रिया) विनियमवली 2016 के विनियम 6 के अंतर्गत) चीएस रियलटेक प्राइवेट लिमिटेड के ऋणदाताओं के ध्यानार्थ

प्रासंगिक विवरण

1. कॉर्पोरेट देनदार का नाम	चीएस रियलटेक प्राइवेट लिमिटेड
2. कॉर्पोरेट देनदार के निगमोक्तपत्र की तिथि	06-02-2007
3. प्रतिक्रिया दिखाने अंतर्गत कॉर्पोरेट देनदार निगमोक्त / चतुर्भुज	कंपनी रजिस्ट्रार, दिल्ली
4. कॉर्पोरेट देनदार की कॉर्पोरेट पहचान संख्या / सीबीए डायलिंग पहचान संख्या	U45200DL2007PTC158902
5. कॉर्पोरेट देनदार के चतुर्भुज कार्यालय और प्रभार कार्यालय (द्वितीय बोर्ड) का पता	प्लॉट-26, गेट नंबर 1 एलएफएन कैंटेन, मॉन.अपार्टमेंट, मॉन रोड, पॉलीवर्क दिल्ली, दिल्ली, भारत, 110054
6. कॉर्पोरेट देनदार के संबंध में ऋणसोपानाधमता आदेश देने की तिथि	01 अक्टूबर 2025 (गणनीय एक्सीडेंटरी नई दिल्ली कोर्ट) के आदेश दिनांक 01 अक्टूबर 2025 को दिनांक 26 अक्टूबर 2025 को पोस्टल पर अपलोड किया गया)
7. ऋणसोपानाधमता सभापन प्रक्रिया के सभापन की अनुमति तिथि	28 सितंबर 2025 (ऋणसोपानाधमता आदेश होने की तिथि से 180 दिन)
8. अतिरिक्त सभापन व्याख्याओं के रूप में कार्य करवाया जाने वाला सभापन व्याख्याओं का नाम और पंजीकरण संख्या	नाम : विवेक परतो नंबर :- IBBI/PA-001/TP-P00813/2017-2018/11376
9. बोर्ड के साथ संबंधित/अन्य अतिरिक्त सभापन व्याख्याओं का पता और ई-मेल	प्लॉट :-ए-166, इंदिरा लाल विज्ञात कॉलोनी, नई दिल्ली – 110024, ईमेल :- v_parto@yaho.com
10. अतिरिक्त सभापन व्याख्याओं के साथ पत्राचार हेतु उपयुक्त किया जानेवाला पता और ई-मेल	पता :- ए-166, इंदिरा लाल विज्ञात कॉलोनी, नई दिल्ली- 110024, ईमेल :- cfpv@realtech@gmail.com
11. चार्ज प्रस्तुत करने की अंतिम तिथि	10 मई 2025 (महोत्सवी को अक्टूबर की चतुर्थ की तिथि से 14 दिन)
12. धारा 21 की उप-धारा (हूट) के उपबन्ध (सी) के अंतर्गत ऋणदाताओं की सूची, यदि कोई हो, जिन्हें अतिरिक्त सभापन व्याख्या द्वारा सुनिश्चित किया गया है।	-
13. किसी वर्ग में ऋणदाताओं के प्राधिकृत प्रतिनिधि के रूप में कार्य करने हेतु निश्चित ऋणसोपानाधमता व्याख्याओं के नाम (आंकड़े वर्ग हेतु ठीक ठीक नाम)	नाम, नहीं
14. (क) प्राधिकृत प्रत्यक्ष और (ख) प्राधिकृत प्रतिनिधियों के विवरण यदि पर उपलब्ध है:-	पें :- https://ibbi.gov.in/home/downloads कार्यालय पता :- ए-166, इंदिरा लाल विज्ञात कॉलोनी, नई दिल्ली- 110024

एवम्बर या सुविधा किया जाता है कि राष्ट्रीय कंपनी विधि अध्यादेश 2025 को चीएस रियलटेक प्राइवेट लिमिटेड और एक निगमोक्त ऋणसोपानाधमता सभापन प्रक्रिया आदेश करने का आदेश दिया है। चीएस रियलटेक प्राइवेट लिमिटेड के ऋणदाताओं को एवम्बर प्रक्रिया से 10 के समय राशि को पर अतिरिक्त सभापन व्याख्याओं के पता 10 मई 2025 को अक्टूबर द्वारा पूर्व सप्ताह के रात अगले रात प्रस्तुत करने का आदेश दिया जाता है। वित्तीय ऋणसोपानाधमता बोर्ड इलेक्ट्रॉनिक माध्यम द्वारा सप्ताह के रात अगले रात प्रस्तुत करने। समय अन्य ऋणसोपानाधमता अधिनियम द्वारा है, डाक द्वारा अगले इलेक्ट्रॉनिक माध्यम से सप्ताह राशि को प्रस्तुत कर सकते हैं। प्रक्रिया से 12 के समय सूचनाएं/अन्य किसी एक वर्ग से संबंधित कार्य कोई एक विधायि ऋणदाता, प्रभार लेख के अंतर्गत कंपनी (क्रेडिट प्रक्रिया) के प्राधिकृत प्रतिनिधि के रूप में कार्य करने हेतु प्रक्रिया से 13 के समय सूचनाएं/अन्य ऋणसोपानाधमता व्याख्याओं के साथ से अपनी कार्यालय के प्राधिकृत प्रतिनिधि को सुनकर उल्लिखित करें। सभी के सुनिश्चित अगले सप्ताह प्रस्तुत करने पर दंडित किया जाएगा।

अतिरिक्त सभापन व्याख्याओं का नाम तथा हमारा
 इसका,/- अधिकृत अधिकारी
 अतिरिक्त सभापन व्याख्याओं
 IBBI/PA-001/TP-P00813/2017-2018/11376

दिनांक :- 28-04-2025
स्थान :- नई दिल्ली

प्रश्न 7
इंडियन टेक्नोमेटल कंपनी लिमिटेड
जो विशालप्रॉटेक्टन (ऑफ प्रोटेर) ने नेशन मिश्रायू, लघु बातु और कार्बन उत्पादों के निर्माण तथा विक्रय करने में पर्यावरणवत् है, हेतु अभिरुचि की अनिवार्यता का आभार
(ऋणसोपानाधमता तथा दिवालिया (कॉर्पोरेट व्यक्तियों के लिए ऋणसोपानाधमता सभापन प्रक्रिया) विनियमवली 2016 के विनियम अर् (1) के अंतर्गत)

प्रासंगिक विवरण

1. वैन/सीआईएन/एलएनपी नंबर के साथ कॉर्पोरेट देनदार का नाम	इंडियन टेक्नोमेटल कंपनी लिमिटेड सीआईएन : U27200DL2009PLC192248 वैन : AACCH1912G
2. चतुर्भुज कार्यालय का पता	चतुर्भुज कार्यालय : 2 1107, फिनाल टॉवर 4, रावेड प्लेस, नई दिल्ली- 110008
3. वेबसाइट का मुखपृष्ठ	नाम, नहीं
4. स्थान के विवरण जहाँ अभिसर्य अमल परिसंपत्तियों स्थित है।	विशालप्रॉटेक्टन, ऑफ प्रोटेर
5. मुख्य उत्पाद / सेवाओं की संख्या/विशेषता	अनुपलब्ध
6. ग्राहक विवरण जो वे वेब माफ मुख्य उत्पादों / सेवाओं की प्रभाव और मुख्य	सितंबर पर उपलब्ध अतिरिक्त विवरण विवरण वित्तीय वर्ष 2011-2012 के हैं, जिसमें कॉर्पोरेट देनदार का राजस्व रु. 69.96 लाख है। उसके बाद कोई जानकारी उपलब्ध नहीं है।
7. कर्मचारियों / अधिकारियों की संख्या	मूल्य
8. जो बोर्ड के अतिरिक्त अतिरिक्त विवरण (अनुपलब्ध के साथ), अधिसूचनाओं की पूर्ण प्रक्रिया की दायरे के अधीन की आवश्यक निविदा सहित अन्य विवरण भी उपलब्ध है :-	ibc.indiantechmetal@gmail.com पर एक ईमेल भेजकर प्राप्त किया जा सकते हैं।
9. सीबीए की धारा 25(2)(ए) के अंतर्गत सभापन अधिसूचना की प्रभाव और उपलब्ध है :-	ibc.indiantechmetal@gmail.com पर एक ईमेल भेजकर प्राप्त की जा सकती है।
10. अभिरुचि की अनिवार्यता प्राप्त करने की अंतिम तिथि	15.05.2025
11. सभापन सभापन अधिसूचना की अनिवार्यता विवरण को विवरण की तिथि	उपयुक्त तिथि के 30 दिनों के भीतर
12. अनिवार्य सूची पर आधारित प्रस्तुत करने की अंतिम तिथि	सभापन सभापन अधिसूचना की अनिवार्यता विवरण होने के 6 दिनों के भीतर
13. सभापन सभापन अधिसूचना की अनिवार्यता विवरण की तिथि	उपयुक्त तिथि के 10 दिनों के भीतर
14. सभापन सभापन अधिसूचना को सुनकर जानकारी, मुद्रांकन आयात (मिटर) और सभापन योजना का अनुपलब्ध विवरण करने की तिथि	सभापन सभापन अधिसूचना की अनिवार्यता सूची विवरण होने के 5 दिनों के भीतर
15. सभापन योजनाएं प्रस्तुत करने की अंतिम तिथि	सभापन सभापन अधिसूचना को सुनकर अधिसूचना और मुद्रांकन आयात (मिटर) विवरण होने के 30 दिन
16. ईमेल प्रस्तुत करने हेतु प्रक्रिया ईमेल आईडी	ibc.indiantechmetal@gmail.com
17. एलएफआई के रूप में कॉर्पोरेट देनदार के पंजीकरण विवरण	अनुपलब्ध

इसका,/- अधिकृत अधिकारी
 इंडियन टेक्नोमेटल कंपनी लिमिटेड
 पंजीकरण संख्या : IBBI/PA-002/TP-N00003/2016-2017/10003
 चतुर्भुज पता : 214, टॉवर ए, रावेड, सेक्टर 47, गुरुग्राम- 120018
 पत्राचार के लिए ईमेल- ibc.indiantechmetal@gmail.com
 ईमेल : आईसीसीआई के साथ चतुर्भुज- bajaj.vikram@gmail.com

दिनांक :- 28.04.2025

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated April 07, 2025 ("Letter of Offer" or "LOF") which is filed with BSE Limited ("BSE").

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly known as Onesource Ideas Venture Limited)

Onesource Industries and Ventures Limited (Formerly Known as Onesource Ideas Venture Limited) bearing Corporate Identification Number LA6201TN1994PLC097983 was incorporated as "Anugraha Jewellers Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1994 issued by Registrar of Companies ("ROC"), Tamil Nadu, Coimbatore bearing registration No. 181-5580. The equity shares of the Company were initially listed on Coimbatore Stock Exchange Limited ("CSX"), Madras Stock Exchange Limited ("MSE") and BSE limited ("BSE") pursuant to its maiden Public Issue. However, upon exit of CSX and MSE as Stock Exchanges vide SEBI orders dated April 03, 2013 and May 14, 2015 respectively, the equity shares of the Company are currently listed on BSE only. Subsequently the Name of the Company changed to Onesource Industries and Ventures Limited pursuant to Certificate of Incorporation dated September 27, 2024 issued by Registrar of Companies, Central Processing Centre and CIN of the Company has been changed due to change of Main Object Clause pursuant to Certificate of Registrar of Companies, Central Processing Centre dated October 22, 2024. The Company was listed and admitted to dealings on the BSE Limited ("BSE") on July 17, 1995. For further details of our Company, please refer to the chapter titled "General Information" on page no. 39 of this Letter of Offer.

Corporate Identity Number: LA6201TN1994PLC097983

Registered and Corporate Office: 35 Block-C Mansarovar Complex, 7 No. Stop M.P. Nagar MPSTC Depo 7, M.P. Vidhan Sabha,Bhopal, Huzur, Madhya Pradesh, India, 462004

Contact No.: +91- 96856 34568; **Email id:** cs@osivl.com; **Website:** https://www.osivl.com/

Contact Person: CS Neha Prajapati, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. VIBHU MAURYA

ISSUE OF UPTO 48,89,25,000# (FORTY-EIGHT CRORES EIGHTY NINE LAKHS TWENTY FIVE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 01.00/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") OF ONESOURCE INDUSTRIES AND VENTURES LIMITED (FORMERLY KNOWN AS ONESOURCE IDEAS VENTURE LIMITED) ("OIVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RE. 01.00/- (RUPEE ONE ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 48,89,25,000 (RUPEES FORTY-EIGHT CRORES EIGHTY-NINE LAKHS TWENTY FIVE THOUSAND ONLY) ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 159 (ONE HUNDRED FIFTY NINE ONLY) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN ONLY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, APRIL 15, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS ONE TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 154 OF THIS LETTER OF OFFER.

#Assuming full subscription of the issue

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#
Wednesday, April 30, 2025	Friday, May 16, 2025	Wednesday, May 21, 2025

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.*

***Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

ASBA*

Simple, Safe, Smart way of Application.

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, see "Making of an Application through the ASBA process" on Page 156, of the Letter of Offer.

➤ Making of an Application through the ASBA process

Shareholders, wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details of making application through ASBA process, Eligible Equity Shareholders are advised to refer to **"Making of an Application through the ASBA process"** on page 156 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday, April 15, 2025 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two working days prior to the Issue Closing Date i.e. on or before Monday, May 19, 2025, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. on or before Tuesday, May 20, 2025. They may also communicate with the Registrar with the help of the helpline number 011-26812682 and their email address at ipo@skylinerta.com.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form are advised to refer to the procedure for Application by and credit of Rights Equity Shares in **"Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form"** on page 159 of the Letter of Offer.

➤ Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to **"Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process"** on page 158 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, April 30, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date Tuesday, April 15, 2025; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Tuesday April 15, 2025 where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, May 21, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for which it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 176 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE APRIL 15, 2025 FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 177 OF THIS LETTER OF OFFER

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156OF THE LETTER OF OFFER.

LISTING

The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated January 02, 2025. Further our Company has applied for trading approval from BSE for the Rights Entitlements as required under the SEBI Master Circular (SEBI/HO/CFD/PoB-I/P/IR/2024/0154) dated November 11, 2024. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the Letter of Offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CI/RP/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CI/RP/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at <https://www.osivl.com/>;

(ii) The Registrar to the Issue at